# HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

FOR

PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB# 22-913-24

**BID DUE DATE: TUESDAY, MAY 31, 2022** 

2:00 P.M. CST

Prepared by:

Housing Authority of New Orleans
Procurement and Contracts Department
4100 Touro Street
New Orleans, LA 70122

ISSUE DATE: Thursday, May 5, 2022

EVETTE HESTER EXECUTIVE DIRECTOR

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# HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

### FOR

# PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

The project shall be awarded only to contractors who are licensed under State of Louisiana Contractors License Law La. R.S. 37:2150-2192 with a major classification in Building Construction and/or sub classification in painting.

Sealed bids for Painting Services at the Fischer, Florida and Scattered Sites Housing Communities will be received by the Housing Authority of New Orleans (HANO) in the Office of Procurement and Contracts until 2:00 p.m. local time on Tuesday, May 31, 2022. All bids received by the due date and time will be publicly opened and read aloud in the Board Room of the Housing Authority of New Orleans.

In accordance with the State of Louisiana Executive Department Proclamation Number 75 JBE 2020, Section 1: State Procurement D) 9) and 10), "All Public Bid Openings shall be suspended. Bid openings will continue, however, public openings will not occur in order to limit the potential for exposure. Bid openings will be made available via phone conference or web conference". "All required Procurement Support Team meetings will be held via phone conference or web conference".

All bids received by the due date and time will be opened and read aloud via **Zoom Phone/Video Conference**, on <u>Tuesday</u>, <u>May 31</u>, <u>2022</u>, <u>at 2:00 P.M.</u> A link to join the meeting via phone or video will be provided to all document holders and posted on the HANO website under "Active Solicitations", prior to the meeting.

A pre-bid conference will be held via **Zoom Phone/Video Conference**, on <u>Friday, MAY 13, 2022, at 10:00 a.m.</u> followed by a site visit. Prospective bidders are encouraged to join the meeting and attend the site visit. The link to join the pre-bid meeting via Zoom Phone/Video Conference will be provided to all document holders, and posted on the HANO website under "Active Solicitations" prior to the pre-bid meeting. A site visit hosted by HANO's Project Manager will be held following the pre-bid meeting. Failure to attend the meeting or visit the site during the scheduled site visit shall be no defense in failure to perform the Work in accordance with the contract terms.

HANO continues to rely on the Center for Disease Control (CDC), the Louisiana Department of Health, and the City of New Orleans' COVID-19 protocols which requires the use of masks and social distancing. Contractors attending this site visit are urged to follow these guidelines.

Deliver three (3) complete sets (one original clearly marked or stamped "original", and two (2) copies) of the required submittals, in a **sealed** envelope or box clearly marked with the words "Bid Documents", to the Department of Procurement and Contracts at the following address:

Housing Authority of New Orleans
Procurement and Contracts Department
Attn: Bejide Legania, Procurement Manager
4100 Touro Street
New Orleans, Louisiana 70122

The bidder must place on the outside of the envelope in the upper, left-hand corner the following when submitting their bid:

Contractor's Name and Address
Project Name and IFB Number
Louisiana Contractor's License Number
Date and Time bids are due

Questions regarding distribution of construction documents shall be directed to:

Housing Authority of New Orleans
4100 Touro Street, New Orleans Louisiana 70122
Attn: Department of Procurement and Contracts
(504) 670-3249 (Office) - (504) 286-8224 (Fax)
Email: dwiltz@hano.org

All prime bidders must present their company name, State of Louisiana Contractors License Number, company representative name, phone number, fax number and email address prior to receipt of bid documents and notification of addenda, if any.

Each bid shall be accompanied by a Bid Security for not more than five percent (5%) of the contract price of work to be done.

Bids submitted are subject to these Instructions and Supplemental Instructions to Bidders, General Conditions for Construction Contracts and Supplemental Conditions, Scope of Work and Drawings, and all other requirements contained herein, all of which are made a part of this Invitation for Bid by reference.

The Housing Authority of New Orleans reserves the right to reject any or all bids for just cause and to waive any informalities in the bidding if it is in the public interest to do so.

HOUSING AUTHORITY OF NEW ORLEANS EVETTE HESTER EXECUTIVE DIRECTOR

# HOUSING AUTHORITY OF NEW ORLEANS **INVITATION FOR BIDS**

# **FOR**

# PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

The Index of Submittal Documents is provided to assist prospective bidders in submitting a responsive bid. The Index of Documents contains a listing of all required submittal documents.

Please review this table, and submit with your bid all documents that are checked as "Required Submittal". Each form must be signed and properly executed.

INDEX OF DOCUMENTS			
DOCUMENT	REQUIRED SUBMITTAL	SIGNATURE REQUIRED	
LOUISIANA UNIFORM PUBLIC WORK BID FORM	<b>V</b>	√	
LOUISIANA UNIFORM PUBLIC WORK UNIT PRICE FORM	1	-	
BID BOND (SAMPLE FORM OF BID BOND IS INCLUDED)	All bids must be accompanied by a bid guarantee, which shall be in the form of a certified check, cashier's check, or bid bond for not more than five percent of the contract price of work to be done, as an evidence of good faith of the bidder.		

NOTE: ALL SUBMITTAL DOCUMENTS ARE REQUIRED BY THE BID DUE DATE AND TIME.

# Instructions to Offerors Non-Construction

U.S. Department of Housing and Urban Development Office of Public and Indian Housing



### 1. Preparation of Offers

- (a) Offerors are expected to examine the statement of work, the proposed contract terms and conditions, and all instructions. Fallure to do so will be at the offeror's risk.
- (b) Each offeror shall furnish the information required by the solicitation. The offeror shall sign the offer and print or type its name on the cover sheet and each continuation sheet on which it makes an entry. Erasures or other changes must be initialed by the person signing the offer. Offers signed by an agent shall be accompanied by evidence of that agent's authority, unless that evidence has been previously furnished to the HA.
- (c) Offers for services other than those specified will not be considered.

#### 2. Submission of Offers

- (a) Offers and modifications thereof shall be submitted in sealed envelopes or packages (1) addressed to the office specified in the solicitation, and (2) showing the time specified for receipt, the solicitation number, and the name and address of the offeror.
- (b) Telegraphic offers will not be considered unless authorized by the solicitation; however, offers may be modified by written or telegraphic notice.
- (c) Facsimile offers, modifications or withdrawals will not be considered unless authorized by the solicitation.

#### 3. Amendments to Solicitations

- (a) If this solicitation is amended, then all terms and conditions which are not modified remain unchanged.
- (b) Offerors shall acknowledge receipt of any amendments to this solicitation by
  - signing and returning the amendment;
  - (2) identifying the amendment number and date in the space provided for this purpose on the form for submitting an offer,
  - (3) letter or telegram, or
  - (4) facsimile, if facsimile offers are authorized in the solicitation. The HA/HUD must receive the acknowledgment by the time specified for receipt of offers.

#### 4. Explanation to Prospective Offerors

Any prospective offeror desiring an explanation or interpretation of the solicitation, statement of work, etc., must request it in writing soon enough to allow a reply to reach all prospective offerors before the submission of their offers. Oral explanations or instructions given before the award of the contract will not be binding. Any information given to a prospective offeror concerning a solicitation will be furnished promptly to all other prospective offerors as an amendment of the solicitation, if that information is necessary in submitting offers or if the lack of it would be prejudicial to any other prospective offerors.

#### 5. Responsibility of Prospective Contractor

- (a) The HA shall award a contract only to a responsible prospective contractor who is able to perform successfully under the terms and conditions of the proposed contract. To be determined responsible, a prospective contractor must -
  - Have adequate financial resources to perform the contract, or the ability to obtain them;

- (2) Have a satisfactory performance record;
- (3) Have a satisfactory record of integrity and business ethics;
- (4) Have a satisfactory record of compliance with public policy (e.g., Equal Employment Opportunity); and
- (5) Not have been suspended, debarred, or otherwise determined to be ineligible for award of contracts by the Department of Housing and Urban Development or any other agency of the U.S. Government. Current lists of ineligible contractors are available for inspection at the HA/HUD.
- (b) Before an offer is considered for award, the offeror may be requested by the HA to submit a statement or other documentation regarding any of the foregoing requirements. Failure by the offeror to provide such additional information may render the offeror ineligible for award.

### 6. Late Submissions, Modifications, and Withdrawal of Offers

- (a) Any offer received at the place designated in the solicitation after the exact time specified for receipt will not be considered unless it is received before award is made and it -
  - (1) Was sent by registered or certified mail not later than the fifth calendar day before the date specified for receipt of offers (e.g., an offer submitted in response to a solicitation requiring receipt of offers by the 20th of the month must have been malled by the 15th);
  - (2) Was sent by mail, or if authorized by the solicitation, was sent by telegram or via facsimile, and it is determined by the HAV HUD that the late receipt was due solely to mishandling by the HAVHUD after receipt at the HA;
  - (3) Was sent by U.S. Postal Service Express Mail Next Day Service - Post Office to Addressee, not later than 5:00 p.m. at the place of mailing two working days prior to the date specified for receipt of proposals. The term "working days" excludes weekends and U.S. Federal holidays; or
  - (4) is the only offer received.
- (b) Any modification of an offer, except a modification resulting from the HA's request for "best and final" offer (if this solicitation is a request for proposals), is subject to the same conditions as in subparagraphs (a)(1), (2), and (3) of this provision.
- (c) A modification resulting from the HA's request for "best and final" offer received after the time and date specified in the request will not be considered unless received before award and the late receipt is due solely to mishandling by the HA after receipt at the HA.
- (d) The only acceptable evidence to establish the date of mailing of a late offer, modification, or withdrawal sent either by registered or certified mail is the U.S. or Canadian Postal Service postmark both on the envelope or wrapper and on the original receipt from the U.S. or Canadian Postal Service. Both postmarks must show a legible date or the offer, modification, or withdrawal shall be processed as if mailed late. "Postmark" means a printed, stamped, or otherwise placed impression (exclusive of a postage meter machine impression) that is readily identifiable without further action as having been supplied and affixed by employees of the U.S. or Canadian Postal Service on the date of mailing. Therefore, offerors should request the postal clerk to place a hand cancellation buil's-eye postmark on both the receipt and the envelope or wrapper.
- (e) The only acceptable evidence to establish the time of receipt at the HA is the time/date stamp of HA on the offer wrapper or other documentary evidence of receipt maintained by the HA.

- (f) The only acceptable evidence to establish the date of mailing of a late offer, modification, or withdrawal sent by Express Mail Next Day Service-Post Office to Addressee is the date entered by the post office receiving clerk on the "Express Mail Next Day Service-Post Office to Addressee" label and the postmark on both the envelope or wrapper and on the original receipt from the U.S. Postal Service. "Postmark" has the same meaning as defined in paragraph (c) of this provision, excluding postmarks of the Canadian Postal Service. Therefore, offerors should request the postal clerk to place a legible hand cancellation bull's eye postmark on both the receipt and the envelope or wrapper.
- (g) Notwithstanding paragraph (a) of this provision, a late modification of an otherwise successful offer that makes its terms more favorable to the HA will be considered at any time it is received and may be accepted.
- (h) If this solicitation is a request for proposals, proposals may be withdrawn by written notice, or if authorized by this solicitation, by telegram (including mailgram) or facsimile machine transmission received at any time before award. Proposals may be withdrawn in person by a offeror or its authorized representative if the identity of the person requesting withdrawal is established and the person signs a receipt for the offer before award. If this solicitation is an invitation for bids, bids may be withdrawn at any time prior to bid opening.

#### 7. Contract Award

(a) The HA will award a contract resulting from this solicitation to the responsible offeror whose offer conforming to the solicitation will be most advantageous to the HA, cost or price and other factors, specified elsewhere in this solicitation, considered.

# (b) The HA may

- (1) reject any or all offers if such action is in the HA's interest,
- (2) accept other than the lowest offer,
- (3) waive informalities and minor irregularities in offers received, and (4) award more than one contract for all or part of the requirements stated.
- (c) If this solicitation is a request for proposals, the HA may award a contract on the basis of initial offers received, without discussions. Therefore, each initial offer should contain the offeror's best terms from a cost or price and technical standpoint.

- (d) A written award or acceptance of offer mailed or otherwise turnished to the successful offeror within the time for acceptance specified in the offer shall result in a binding contract without further action by either party. If this solicitation is a request for proposals, before the offer's specified expiration time, the HA may accept an offer, whether or not there are negotiations after its receipt, unless a written notice of withdrawal is received before award. Negotiations conducted after receipt of an offer do not constitute a rejection or counteroffer by the HA.
- (e) Neither financial data submitted with an offer, nor representations concerning facilities or financing, will form a part of the resulting contract.

#### 8. Service of Protest

Any protest against the award of a contract pursuant to this solicitation shall be served on the HA by obtaining written and dated acknowledgment of receipt from the HA at the address shown on the cover of this solicitation. The determination of the HA with regard to such protest or to proceed to award notwithstanding such protest shall be final unless appealed by the protestor.

#### 9. Offer Submission

Offers shall be submitted as follows and shall be enclosed in a sealed envelope and addressed to the office specified in the solicitation. The proposal shall show the hour and date specified in the solicitation for receipt, the solicitation number, and the name and address of the offeror, on the face of the envelope.

It is very important that the offer be properly identified on the face of the envelope as set forth above in order to insure that the date and time of receipt is stamped on the face of the offer envelope. Receiving procedures are: date and time stamp those envelopes identified as proposals and deliver them immediately to the appropriate contracting official, and only date stamp those envelopes which do not contain identification of the contents and deliver them to the appropriate procuring activity only through the routine mall delivery procedure.

[Describe bid or proposal preparation instructions here:]

# HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

### FOR

# PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

# SUPPLEMENTAL INSTRUCTIONS TO OFFERORS

The following supplements modify the "Instructions to Offerors Non-Construction" form HUD-5369-B.

# Item #1: Modify Clause 1 - Preparation of Offers

- 1. Add the following subparagraph to paragraph (b):
  - (i) The Bid Form and each supplemental form that requires signatures must bear an original signature.
- 2. Add the following as an additional paragraph (c):

The successful Bidder shall be properly licensed, if required, in the state of Louisiana to perform the scope of services outlined in this IFB. The successful Bidder shall comply with all federal, state and local laws, ordinances, codes, rules and regulations that may in any way affect the delivery of contract services.

# Item #2: Modify Clause 2 - Submission of Offers

1. Add the following to paragraph:

Bidders shall furnish those documents delineated as Required Submittals in the IFB documents on the bid due date and time and/or listed in the "Index of Submittal Documents" page contained herein.

2. Add the following paragraph to (a):

Deliver three (3) complete sets (one (1) original clearly marked or stamped "original," and two (2) copies) of the require submittals in a sealed envelope clearly marked with the words "bid Documents." to the Manager of Procurement and Contracts at the following address:

Housing Authority of New Orleans
Attn: Bejide Legania, Procurement Manager
Department of Procurement and Contracts
4100 Touro Street,
New Orleans, Louisiana 70122

3. Add the following paragraph as an additional paragraph (d):

Materials that will become permanent improvements to property owned by the Housing Authority of New Orleans purchased for use by the Contractor or its Subcontractors and

incorporated into the work under this contract are exempt from sales tax. Offerors are expected to account for the sales tax exemption in preparation of the quote.

#### Item #3: Clause 3 - Amendments to Solicitations

1. Modify paragraph (c) to read as follows:

Amendments must be acknowledged. All Amendments to this Invitation for Bids will be on file in the offices of the Housing Authority of New Orleans, Department of Procurement and Contracts at least 24 hours before the date and time quotes are due.

# Item #4: Modify Clause 4 - Explanation to Prospective Offerors

1. Modify paragraph to read as follows

Add the following paragraph

(1) All requests/explanations shall be forwarded in writing seven (7) calendar days before the bid due date and time to:

Housing Authority of New Orleans
Department of Procurement and Contracts
4100 Touro Street, New Orleans Louisiana 70122
Attn: Dianne Wiltz-Hunley, Contract Administrator
(504) 670-3249 (Office) - (504) 286-8224 (Fax)
Email – dwiltz@hano.org

# Item #5: Modify Clause 5 - Responsibility of Prospective Contractor

1. Modify paragraph (a) to read as follows:

The PHA/IHA will award contracts only to responsible prospective Contractors who have the ability to perform successfully under the terms and conditions of the proposed contract. In determining the responsibility of a bidder, the PHA/IHA will consider such matters as the bidder's:

(1) Integrity

(2) Compliance with public Policy

(3) Record of past performance

(4) Financial and technical resources

(Including construction and technical equip.)

(5) Related project experience

(6) Skill

(7) Business judgment

(8) Reputation

(9) Quality of previous work on contracts

Additionally, a conviction of or plea of guilty or no contest to the following state crimes or equivalent federal crimes shall permanently bar any person or the bidding entity from bidding on public projects:

- (a) Public bribery
- (b) Corrupt Influencing
- (c) Extortion
- (d) Money laundering

A conviction of or plea of guilty or no contest to the following state crimes or equivalent federal crimes shall bar any person or the bidding entity from bidding on public projects for a period of five years from the date of conviction or from the date of the entrance of the plea of guilty or no contest:

- (a) Theft
- (b) Identity theft
- (c) Theft of a business record
- (d) False accounting
- (e) Issuing worthless checks
- (f) Bank fraud
- (g) Forgery
- (h) Contractors; misapplication of payments
- (i) Malfeasance in office
- 2. Modify paragraph (b) to read as follows:

Before a quote is considered for award, the apparent lowest, responsive Offeror may be requested by the PHA/IHA to submit a statement or other documentation regarding any of the items in paragraph (a) above. Other documentation shall include, but not be limited to:

- Sample Representations and Warranties as to Sales Tax on Applicable Materials and Equipment
- 2) Designation of Construction Contractor as Agent of a Governmental Entity Sales Tax Exemption Certificate

Failure by any Bidder to provide such additional information within the timeframe designated by HANO will render the Bidder non-responsive and ineligible for contract award. At that time, the next lowest Offeror will be determined to be the Bidder with the lowest bid <u>and</u> will be requested to comply with the procedures set forth herein.

# LOUISIANA UNIFORM PUBLIC WORK BID FORM

TO:	HOUSING AUTHORITY OF NEW ORLEANS PROCUREMENT AND CONTRACTS DEPT. 4100 TOURO ST., NEW ORLEANS, LA 70122	FLORIDA AND SCAT	SERVICES AT THE FISCHER, TERED SITES HOUSING
Docur adden tools	ndersigned bidder hereby declares and represents that ments, b) has not received, relied on, or based his bid on ada, c) has personally inspected and is familiar with the appliances and facilities as required to perform, in a welletion of the referenced project, all in strict accordance	in any verbal instructions contrary to e project site, and hereby proposes orkmanlike manner, all work and so	o the Bidding Documents or any is to provide all labor, materials, ervices for the construction and
	rs must acknowledge all addenda. The Bidder acknow		
Owne	r has assigned to each of the addenda that the Bidder	is acknowledging)	
	L. BASE BID: For all work required by the Bidding Do of alternates) the sum of:	cuments (including any and all unit	
	RNATES: For any and all work required by the Bionated as alternates in the unit price description.		
Alterr	nate No. 1 (Owner to provide description of alternate a	nd state whether add or deduct) for	the lump sum of:
1	N/A	Dollars (\$	N/A)
Alterr	nate No. 2 (Owner to provide description of alternate a	nd state whether add or deduct) for	the lump sum of:
	N/A	Dollars (\$	N/A
Alterr	nate No. 3 (Owner to provide description of alternate a	nd state whether add or deduct) for	the lump sum of:
N	I/A	Dollars (\$	N/A
NAM	E OF BIDDER:		
ADDF	RESS OF BIDDER:		
			•
LOUI	SIANA CONTRACTOR'S LICENSE NUMBER:		
NAM	E OF AUTHORIZED SIGNATORY OF BIDDER:		
TITLE	E OF AUTHORIZED SIGNATORY OF BIDDER:		
SIGN	ATURE OF AUTHORIZED SIGNATORY OF BIDDER	**.	
DATE	:		

<sup>\*</sup> The <u>Unit Price Form</u> shall be used if the contract includes unit prices. Otherwise it is not required and need not be included with the form. The number of unit prices that may be included is not limited and additional sheets may be included if needed.

\*\* If someone other than a corporate officer signs for the Bidder/Contractor, a copy of a corporate resolution or other signature authorization shall be required for submission of bid. Failure to include a copy of the appropriate signature authorization, if required, may result in the rejection of the bid unless bidder has complied with La. R.S. 38:2212(A)(1)(c) or RS 38:2212(O).

BID SECURITY in the form of a bid bond, certified check or cashier's check as prescribed by LA RS 38:2218.A is attached to and made a part of this bid.

# SAMPLE FORM OF BID BOND

# **BID BOND**

ATTEST:

KNOW ALL MEN BY THESE PRESENTS:	
Principal, and	Dollars (\$), for the d Principal and the said Surety bind s, and assigns, jointly and severally,
WHEREAS, the Principal has submitted a bid for	
Located	d at
(Identify project by number and brief description)	
NOW THEREFORE, if the HANO shall accept the bid of the into a contract with the HANO in accordance with the term bonds as may be specified in the bidding or Contract Documents of the faithful performance of such contract and for the properties of the properties of the Contract and give such bond or bonds, if the Principal shall to exceed the penalty hereof between the amount specifier or which the HANO may in good faith contract with another said bid or an appropriate required amount as specified in the include any other purposes or items set out in, and to be subsected.	is of such bid, and give such bond or ments with good and sufficient surety rompt payment of labor and material failure of the Principal to enter such Il pay to the HANO the difference not d in said bid and such larger amount her party to perform work covered by he Invitation for Bids, the foregoing to ject to, provisions of La. R.S. 38:2241;
IN WITNESS WHEREOF, the Principal and Surety have he day of, 20	ereto set their hands and seals, this _
PRINCIPAL	SURETY
(Name and Seal)	(Attorney-in-Fact)
ATTEST:	

# Certifications and Representations of Offerors Non-Construction Contract

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No: 2577-0180 (exp. 7/30/96)

Public reporting burden for this collection of information is estimated to average 5 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintelving the data needed, and completing and reviewing the collection of information.

This form includes clauses required by OMB's common rule on bidding/altering procedures, implemented by HUO in 24 CFR 85.35, and those requirements set forth in Executive Order 11625 for small, minority, women-owned businesses, and cardifications for independent price determination, and conflict of interest. The form is required for nonconstruction contracts awarded by Housing Agencies (HAs). The form is used by bidders followed to carrie to carrie to the conflictors to carried to the HA's Contracting Officer for contracts. Personness to the collection of information are required to obtain a benefit of the retain a benefit. The information requested does not lend itself to confidentially.

***	*		_ :_				
1	Conti	nnanti	II o a D a	n warm	stallau	Land.	Agreement
	<b>VUILI</b>	HILVIII .	r cc 1/c	INT COCI	TRUSTOIL	4114	WETCCHICITI

- (a) The bidder/offeror represents and certifies as part of its bid/
  offer that, except for full-time bona fide employees working
  solely for the bidder/offeror, the bidder/offeror:
  - (1) [ ] has, [ ] has not employed or retained any person or company to solicit or obtain this contract; and
  - (2) [ ] has, [ ] has not paid or agreed to pay to any person or company employed or retained to solicit or obtain this contract any commission, percentage, brokerage, or other fee contingent upon or resulting from the award of this contract.
- (b) If the answer to either (a)(1) or (a) (2) above is affirmative, the bidder/offeror shall make an immediate and full written disclosure to the PHA Contracting Officer.
- (c) Any inisrepresentation by the bidder/offeror shall give the PHA the right to (1) terminate the resultant contract; (2) at its discretion, to deduct from contract payments the amount of any commission, percentage, brokerage, or other contingent fee; or (3) take other remedy pursuant to the contract.
- 2. Small, Minority, Women-Owned Business Concern Representation

The bidder/offeror represents and certifies as part of its bid/offer that it.

- (a) [ ] is, { ] is not a small business concern. "Small business concern," as used in this provision, means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding, and qualified as a small business under the criteria and size standards in 13 CFR 121.
- (b) [ ] is, [ ] is not a women-owned small business concern. "Women-owned," as used in this provision, means a small business that is at least 51 percent owned by a woman or women who are U.S. citizens and who also control and operate the business.
- (c) [ ] is, [ ] is not a minority enterprise which, pursuant to Executive Order 11625, is defined as a business which is at least 51 percent owned by one or more minority group members or, in the case of a publicly owned business, at least 51 percent of its voting stock is owned by one or more uninority group members, and whose management and daily operations are controlled by one or more such individuals.

For the purpose of this definition, minoris	ly group members are:
(Check the block applicable to you)	

-{	Black Americans	[ ] Asian Pacific Americans
1	] Hispanic Americans	[ ] Asian Indian Americans
1	Native Americans	[ ] Hasidic Jowish Americans

## J. Certificate of Independent Price Determination

- (a) The bidder/offeror certifies that-
  - (1) The prices in this bid/offer have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder/offeror or competitor relating to (i) those prices, (ii) the intention to submit a bid/offer, or (iii) the methods or factors used to calculate the prices offered;
  - (2) The prices in this bid/offer have not been and will not be knowingly disclosed by the bidder/offeror, directly or indirectly, to any other bidder/offeror or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
  - (3) No attempt has been made or will be made by the bidder/ offeror to induce any other concern to submit or not to submit a bid/offer for the purpose of restricting competition.
- (b) Each signature on the bid/offer is considered to be a certification by the signatory that the signatory:
  - (1) Is the person in the bidder/offeror's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above; or
  - (2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals bave not participated, and will not participate in any action contrary to subparagraphs (a)(i) through (a)(3) above (insert full name of person(s) in the bidder/offeror's organization responsible for determining the prices offered in this bid or proposal, and the little of his or her position in the bidder/offeror's organization);
    - (li) As an authorized agent, does certify that the principals named in subdivision (b)(2)(l) above have not participated, and will not participate, in any action contrary to subparagraphs (a)(l) through (a)(3) above; and

- (iii) As an agent, has not personally participated, and will not participate in any action contrary to subparagraphs (a)(l) through (a)(3) above.
- (c) If the bidder/offeror deletes or modifies subparagraph (a)2 above, the bidder/offeror must furnish with its bid/offer a signed statement setting forth in detail the circumstances of the disclosure.

# 4. Organizational Conflicts of Interest Certification

- (a) The Contractor warrants that to the best of its knowledge and belief and except as otherwise disclosed, it does not have any organizational conflict of interest which is defined as a situation in which the nature of work under a proposed contract and a prospective contractor's organizational, financial, contractual or other interest are such that;
  - (i) Award of the contract may result in an unfair competitive advantage;
  - (ii) The Contractor's objectivity in performing the contract work may be impaired; or
  - (III) That the Contractor has disclosed all relevant information and requested the HA to make a determination with respect to this Contract.
- (b) The Contractor agrees that If after award he or she discovers an organizational conflict of interest with respect to this contract, he or she shall make an immediate and full disclosure in writing to the HA which shall include a description of the action which the Contractor has taken or intends to eliminate or neutralize the conflict. The HA may, however, terminate the Contract for the convenience of HA If it would be in the best interest of HA.
- (c) In the event the Contractor was aware of an organizational conflict of interest before the award of this Contract and intentionally did not disclose the conflict to the HA, the HA may terminate the Contract for default.
- (d) The Contractor shall require a disclosure or representation from subcontractors and consultants who may be in a position to influence the advice or assistance rendered to the HA and shall include any uccessary provisions to eliminate or neutralize conflicts of interest in consultant agreements or subcontracts involving performance or work under this Contract.

# 5. Authorized Negotiators (RFPs only)

The offeror represents that the following persons are authorized to negotiate on its behalf with the PHA in connection with this request for proposals: (list names, titles, and telephone numbers of the authorized negotiators):

#### 6. Conflict of Interest

In the absence of any actual or apparent conflict, the offeror, by submission of a proposal, hereby warrants that to the best of its knowledge and belief, no actual or apparent conflict of interest exists with regard to my possible performance of this procurement, as described in the clause in this solicitation titled "Organizational Conflict of Interest,"

#### 7. Offeror's Signature

The offeror bereby certifies that the information contained in these certifications and representations is accurate, complete, and current.

Signature & Date:	
	•
Typed or Printed Name:	

# HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS FOR

# PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

# **NON-COLLUSIVE AFFIDAVIT**

(Prime Bidder)

State of		·
City/County o	f	
		Being duly sworn deposes and says:
(Name)		
That he/she is	(A partner or officer of	
	(A partner or officer of	the firm of, etc.)
collusive or shindirectly with a any manner, conference, will profit or cost elethe Housing Au	am: that said bidder ha any bidder or person, to directly or indirectly, s th any person to fix the b ement of said bid price, o	osal or bid, that such proposal or bid is genuine and not as not colluded, conspired, connived or agreed, directly or put in a sham bid or to refrain from bidding, and has not in cought by agreement or collusion, or communication or bid price or affiant or any other bidder, or to fix any overhead or that any other bidder, or to secure any advantage against or any personal interest in the proposed contracts; and that are true.
		Signature of
		Bidder, if the bidder is an individual
		Partner, if the bidder is a partnership
Subscribed an	d sworn to before me	Officer, if the bidder is a corporation
This	day of	, 20
Notary Public		
MV Commissio	on Evnires	20

# HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

#### FOR

# PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

# CERTIFICATION OF CONTRACTOR NON-EXCLUSION

This certification applies to a sole proprietor or any bidding entity or any individual partner, incorporator, director, manager, officer, organizer, or member, who has a minimum of 10% ownership in the bidding entity, has been convicted of, or has entered a plea of guilty or nolo contendere to any of the crimes or equivalent federal crimes listed in below for consideration for award of contracts, in accordance with LA R.S. 38:2227.

A conviction of or plea of guilty or no contest to the following state crimes or equivalent federal crimes shall permanently bar any person or the bidding entity from bidding on public projects:

- a) Public bribery
- b) Corrupt Influencing
- c) Extortion
- d) Money laundering

A conviction of or plea of guilty or no contest to the following state crimes or equivalent federal crimes shall bar any person or the bidding entity from bidding on public projects for a period of five years from the date of conviction or from the date of the entrance of the plea of guilty or no contest:

- (a) Theft
- (b) Identity theft
- (c) Theft of a business record
- (d) False accounting
- (e) Issuing worthless checks
- (f) Bank fraud
- (g) Forgery
- (h) Contractors; misapplication of payments
- (i) Malfeasance in office

The five-year prohibition shall apply only if the crime was committed during the solicitation or execution of a contract or bid awarded pursuant to the provisions of LA R.S. Title 38, Chapter 10.

Should information be discovered about a bidding entity that would be cause for debarment, suspension, exclusion, or determination of ineligibility for award of a contract, HANO shall report and submit supporting documentation to the applicable regulatory agency.

I hereby attest that I have not been convicted of, or have not entered a plea of guilty or nolo contender to any of the crimes listed above or equivalent crimes.

(Print)	(Date)
(Signature)	



**EMPLOYMENT, TRAINING, AND CONTRACTING POLICY** 

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# Part I: Policy, Purpose, Requirements, Definitions

### A. Introduction and Summary

The Housing Authority of New Orleans (HANO) has established a policy whereby any contractor that transacts business with HANO must meet the requirements of HANO's Section 3 and DBE/WBE policy as outlined in this document. This policy applies to all contracts valued at \$100,000 or greater. Contractors will: 1) offer Section 3 employment, training and employment skill building programs for eligible Section 3 residents and 2) provide Section 3 Business Concerns, Disadvantaged Business Enterprises (DBEs) as well as Woman Business Enterprises (WBEs) with the maximum opportunity to participate in the performance of contracts awarded by HANO. HANO will make a good faith effort to recruit as many Section 3 eligible residents and businesses as possible for employment and instructional positions and contract opportunities, in an effort to provide economic opportunities for area residents and area business concerns.

This document serves to fulfill two (2) main objectives: 1) it outlines the Section 3 & Section 3 Business Concerns/DBE/WBE policy and program compliance measures of HANO, and 2) it contains program definitions, requirements, required forms, information on program assistance provided by HANO, and other information related to HANO's Employment, Training and Contracting Policy. This document replaces all previous policies and is in immediate effect as of the HANO Board approval date.

**Summary of Requirements** 

	Targeted Section 3	Section 3 Worker	\$MDBE	WBE	Section 3	Section 3
	Worker		Contracting	Contracting	Contracting	Training &
			·			Internship
Requirements	A worker employed by a Section 3 business concern or a worker who currently fits or when hired fits at least one of the following categories, as documented within the past 5 years.  1. Public Housing resident, Section 8 assisted housing or Youthbuild. 2. Income-eligible resident of Public Housing or Section 8 assisted housing day the PHA. 3. Youthbuild Participant. 4. Labor Benchmark of 5%. "Included in the 25% regulatement.	Individual's income is below the Low-income limit is less than 80% AML Employed by a Low-income business concern. Youthbuild Participant, Labor Benchmark of 25%.	of the	5% of the value of the construction contracts.		Paid Training and internship Spots as listed in the Chart on Page 16 of HANO's Employment, Training and Contracting Policy.

These requirements apply to all prime and subcontractors where the value of the contract with HANO is \$100,000 or greater.

#### **B.** Definitions

Labor Hours: The number of paid hours worked by persons on a Section 3 project or by persons employed with funds that include public housing assistance.

**Professional Services:** Non-construction services that require an advanced degree or professional licensing, including, but not limited to, contract for legal services, financial consulting, accounting services, environmental services, architectural services, and civil engineering services.

Local Hire: Employee Residing within Orleans Parish.

Low-Income Person: A family (including single persons) whose income does not exceed 80% of the median income for the area, as determined by HUD, with adjustments for smaller and larger families.

**Very Low-Income Person**: A family (including single persons) whose income does not exceed 50% of the median family income for the area, as determined by HUD, with adjustments for smaller and larger families.

**New Hires**: Full-time employees not previously employed on this contract for permanent, temporary or seasonal employment opportunities.

Section 3 Worker: Any worker who currently fits or, when hired within the past 5 year fit, at least one of the following categories, as documented:

- (1) The worker's income for the previous or annualized calendar year is below the income limit established by HUD, or
- (2) The worker is employed by a Section 3 Business Concern, or
- (3) The worker is a YouthBuild participant.

Service area or the neighborhood of the project: An area within one mile of the Section 3 project or, if fewer than 5,000 people live within one mile of a Section 3 project, within a circle centered on the Section 3 project that is sufficient to encompass a population of 5,000 people according to the most recent U.S. Census.

**Core Employees**: Persons listed and verified as employed with company before the contract execution date.

**Contractor**: Any entity which contracts for the performance of work generated by the expenditure of Section 3 covered assistance, or performing work in connection with a Section 3 covered project.

Housing Authority (HA): Public Housing Agency

**Housing Development**: Housing owned, developed, or operated by public housing agencies in accordance with HUD's public housing program regulations codified in 24 CFR Chapter IX.

Employment Opportunities Generated by Section 3 Covered Assistance: All employment opportunities generated by the expenditure of Section 3 covered public assistance (i.e., operating assistance, development assistance and modernization assistance, (as described in 24 CFR Section 135.3 (a) (1)). With respect to Section 3 covered housing and community development assistance, this term means all employment opportunities arising in connection with Section 3 covered projects (as described in Section 135.3 (a) (2)), including management and administrative jobs include architectural, engineering or related professional services required to prepare plans, drawings, specifications, or work write-ups; and jobs directly related to administrative support of these activities, e.g., construction manager, relocation specialist, payroll clerk, etc.

**HUD Youthbuild Programs**: Programs that receive assistance under subtitle D of Title IV of the National Affordable Housing Act, as amended by the Housing and Community Development Act of 1992 (42 U.S.C. 12899), and provide disadvantaged youth with opportunities for employment, education, leadership development, and training in the construction or rehabilitation of housing for homeless individuals and members of low- and very low-income families.

Recipient: Any entity which receives Section 3 covered assistance, directly from HUD or from another recipient and includes, but is not limited to, any State unit of local government, PHA, or other public body, public or private nonprofit organization, private agency or institution, mortgagor, developer, limited dividend sponsor, builder, property manager, community housing development organization, resident management corporation, resident council, or cooperative association. Recipient also includes any successor, assignee or transferee of any such entity, but does not include any ultimate beneficiary under the HUD program to which Section 3 applies and does not include contractors.

Section 3: Section 3 of the Housing and Urban Development Act of 1968, as amended (12 U.S.C. 1701u).

#### Section 3 Business Concern:

- (1) Business concerns that 51 percent (51%) owned and controlled by current public housing residents or residents who currently live in Section 8-assisted housing; or
- (2) Business where over 75 percent (75%) of the labor hours performed for the business over the prior three-month period are performed by Section 3 workers; or
- (3) Business concerns that are at least 51 percent (51%) owned and controlled by low- or very low-income persons.

Section 3 Covered Contracts: A contract or subcontract (including a professional service contract) awarded by a recipient or contractor for work generated by the expenditure of Section 3 covered assistance, or for work arising in connection with a Section 3 covered project. Section 3 covered contracts do not include contracts awarded under HUD's procurement program, which are governed by the Federal Acquisition Regulation (FAR). Section 3 covered contracts also do not include contracts for the purchase of supplies and materials only. However,

whenever a contract for materials includes the installation of the materials, the contract constitutes a Section 3 covered contract

Section 3 Covered Project: The construction, reconstruction, conversion or rehabilitation of housing (including reduction and abatement of lead-based paint hazards), other public construction which includes buildings or improvements (regardless of ownership) assisted with housing or community development assistance.

Small, Minority, and Disadvantaged Business Enterprise (SMDBE): A business enterprise that is 51% or more owned, controlled, and actively operated by one or more persons who experience some form of social or economic disadvantage. For the purposes of SMDBE identification, the factors for proving social or economic disadvantage include at least one objective distinguishing factor such as race, ethnic origin, gender or gender identification, physical handicap, service in the military, long-term residence in an environment isolated from the mainstream of society, or other similar causes not common to individuals who are not socially disadvantaged.

Subcontractor: Any entity (other than a person who is an employee of the contractor) which has a contract with a contractor to undertake a portion of the contractor's obligation for the performance of work generated by the expenditure of Section 3 covered assistance, or arising in connection with a Section 3 covered project.

Targeted Section 3 Worker: For public housing assistance, a Section 3 worker who is:

- (1) A worker employed by a Section 3 Business Concern; or
- (2) A worker who currently fit, or when hired within the past five (5) years fit, at least one of the following categories:
  - (i) A resident of public housing or Section 8-assisted housing; or
  - (ii) A resident of other public housing projects or Section 8-assisted housing managed by HANO; or
  - (iii) A YouthBuild participant.

**YouthBuild programs**: YouthBuild programs receiving assistance under the Workforce Innovation and Opportunity Act (WIOA).

U.S.C. 1701u).

Section 3 Final Rule: Section 3 Final Rule makes changes to the Section 3 regulations, now codified in 24 CFR Part 75 and is effective on November 30, 2020, designed to focus on economic opportunity outcomes while simultaneously reducing regulatory burden. These changes improve the effectiveness of Section 3, streamline some process that have not yielded significant benefits, and encourage HUD grantees to focus on sustained employment for low-and very low income individuals.

# C. HANO Section 3 & DBE/WBE Policy Statements

### **Section 3 Policy Statement**

Section 3 of the Housing and Urban Development Act of 1968, as amended (12 U.S.C. 1701, et seq.) (the "Act") requires the Housing Authority of New Orleans to ensure that employment and other economic and business opportunities generated by financial assistance from the Department of Housing and Urban Development ("HUD"), are directed to public housing residents and other low income persons, particularly recipients of government housing assistance, and business concerns that provide economic opportunities to low and very low income persons.

With the Housing Authority of New Orleans' (HANO) Board Resolution Number 2021-18, HANO hereby reaffirms its commitment of ensuring that all contractors and any tier subcontractors that are awarded a contract of \$100,000 or greater by HANO for work generated through the expenditure of HUD funding shall take all necessary and reasonable steps to provide meaningful, full-time, permanent employment and training to Section 3 residents. It is further reaffirmed that all vendor/contractors and any tier subcontractors that are awarded a contract for work generated through the expenditure of HUD funding shall take all necessary and reasonable steps to provide contracting opportunities to Section 3 business concerns.

To comply with the Act and Board Resolution Number 2021-18, the requirements of this policy is to obtain a reasonable level of success in the recruitment, employment, and utilization of HANO residents and other eligible persons and/or businesses by contractors working on contracts partially or wholly funded with HUD monies. HANO shall examine and consider a contractor's potential for success in providing employment and business opportunities to those covered under Section 3 prior to acting on any proposed contract award.

In response to any Request for Proposals (RFP), Request for Qualifications (RFQ) or Invitation for Bids (IFB), HANO will require submission of the Section 3 Opportunities Plan, roster of Core Employees, and certification that the respondent will comply with the requirements of Section 3 and this policy.

HANO, in accordance with applicable laws and regulations including those published at 24 CFR Part 75 and effective on November 30, 2020, has established employment and training requirements that contractors and subcontractors are expected to meet in order to comply with Section 3 requirements.

HANO's Section 3 requirement is that Section 3 Workers must perform 20% of all labor hours on a covered contract, and that Targeted Section 3 Workers must perform 5% of all labor hours on a covered contract.

It is the contractor's responsibility to implement progressive efforts to attain Section 3 compliance. Failure to attain Section 3 compliance in accordance with their contract will subject contractors to penalties including, but not limited to, the withholding of payments.

Small, Minority, and Disadvantaged Business Policy Statement Consistent with Presidential Executive Orders 11625, 12138, and 12432, and as promulgated in 2 CFR Part 200 and in the Housing Authority of New Orleans' (HANO) Board Resolution Number 2021-18, HANO hereby

modifies the numerical requirements relative to contracting with Small, Minority, and Disadvantaged Business Enterprises (SMBDE). HANO also reaffirms its commitment of ensuring that all contractors and any tier subcontractors that are awarded a contract for work generated through the expenditure of HUD funding shall take all necessary and reasonable steps to provide SMDBEs with the maximum opportunity to participate in the performance of contracts awarded by HANO.

HANO's SMDBE requirement is 30% of the value of the contract will be awarded to qualified SMDBEs. Small, Minority and Disadvantaged Business Enterprise requirements will be 25% of the value of the contract and Women Owned Business Enterprise requirements will be 5% of the value of the contract.

To comply with this requirement and Board Resolution Number 2021-18, the requirements of this policy is to obtain a reasonable level of success in the utilization of eligible businesses by contractors working on contracts partially or wholly funded with HUD monies. HANO shall examine and consider a contractor's potential for success in meeting these requirements prior to acting on any proposed contract award.

In response to any Request for Proposals (RFP), Request for Qualifications (RFQ) or Invitation for Bids (IFB), HANO will require submission of evidence and certification that the bidder will comply with the requirements of this policy.

# D. Section 3 New Hire & Contracting Requirements

# Section 3 Numerical Requirements and Order of Preference:

In accordance with Section 3, HANO requires that all contractors and any tier subcontractors shall provide training and employment opportunities to Section 3 residents to meet or exceed a numerical requirement of 25% of hours worked requirement. Which is 5% of hours worked for Targeted Section 3 Workers and 20% for Section 3 Workers. The priority list is:

Priority 1: A resident of HANO housing site where the work is being done

Priority 2: A resident of any HANO housing site

Priority 3: A participant in HUD Youthbuild program in Orleans Parish

Priority 4: A Section 8 assisted resident of Orleans Parish

Priority 5: 5% Labor Hours Benchmark included within the 25% requirement

# **Contracting Requirements**

In accordance with Section 3, HANO requires that all contractors and any tier subcontractors shall direct 10% of the contract value to Section 3 business concerns for construction contracts in the following order of priority:

Priority 1: Business concerns that are 51% or more owned by residents of the HANO

housing development or developments for which the Section 3 covered

assistance is expended, or whose full-time, permanent workforce includes 30%

of these persons as employees; or

Priority 2: Business concerns that are 51% or more owned by residents of other HANO

housing developments that is expending the Section 3 covered assistance, or

whose full-time, permanent workforce includes 30% of these persons as employees; or

**Priority 3:** 

HUD Youthbuild programs in Orleans Parish; or

Priority 4:

Business concerns that are 51% or more owned by low or very-low income Section 3 residents, or whose permanent, full-time workforce includes no less than 30% Section 3 residents, or that subcontract in excess of 25% of the total amount of subcontracts to business concerns identified in paragraphs (1) and (2) of this section.

Section 3 businesses seeking a contract or subcontract shall be responsible for submitting evidence, if requested, to demonstrate to the satisfaction of the contracting party that the business concern is responsible and has the ability to perform successfully under the terms and conditions of the proposed contract.

Contractors must incorporate and enforce the provisions of the Section 3 policy and numerical requirements in any and all tier subcontracts. Requirements relative to employment and contracting with Section 3 residents and business concerns shall not apply to contracts less than \$100,000 and shall not apply to contracts for the purchase of supplies and materials unless the contract for materials includes installation.

In some instances, the requirements relative to contracting with Section 3 business concerns and DBEs/WBEs may overlap; however, <u>participation can only count toward one requirement</u>. For example, if a subcontract is let to a Section 3 business concern that also qualifies as a DBE, then the contractor may count the subcontract either towards its Section 3 contracting requirements or towards its DBE contracting requirements; the contractor shall not be allowed to count the participation towards both requirements.

# E. DBE/WBE Contract Requirements

# **Numerical Requirements**

HANO requires that all contractors and any tier subcontractors shall direct their subcontracting opportunities to DBEs/WBEs as follows:

- Disadvantaged Business Enterprises 20% of the total value of contract
- Woman Business Enterprises 5% of the total value of contract

DBE and WBE businesses seeking a contract or subcontract shall be responsible for submitting evidence, if requested, to demonstrate to the satisfaction of the contracting party that the business concern is responsible and has the ability to perform successfully under the terms and conditions of the proposed contract.

Contractors must incorporate and enforce the provisions of this policy and numerical requirements in any and all tier subcontracts. HANO must receive a copy of all tier subcontracts.

In some instances, the requirements relative to contracting with Section 3 business concerns and DBEs/WBEs may overlap; however, an individual company's participation can only count toward one requirement on a contract. For example, if a subcontract is let to a WBE concern that also qualifies as a DBE, then the contractor may count the subcontract either towards its WBE contracting requirements or towards its DBE contracting requirements; the contractor shall not be allowed to count the participation towards both requirements.

Requirements relative to contracting with DBEs/WBEs shall not apply to contracts less than \$100,000 and shall not apply to contracts where the contractor is not subcontracting for any work, materials, supplies, services, etc, or when the sole source or specified items are not available from DBEs/WBEs.

100% of the participation of DBE/WBE suppliers shall count towards the requirements as long as the supplier maintains an inventory and/or significantly alters the product for distribution. In cases where the DBE/WBE supplier does not maintain an inventory and/or does not significantly alter products for distribution, only 25% of the DBE/WBE supplier's participation shall count toward the requirements.

# Part II- Procurement & Contractor Requirements and Procedures

# A. Section 3 Contracting Requirements & Procedures

The procedures outlined herein shall apply to all contractors seeking contracting opportunities with the Housing Authority of New Orleans.

As part of the response to an IFB, RFP, RFQ, or other solicitation, respondents (prime) are required to submit a Section 3 Employment and Training Action Plan (SETAP) to identify overall projected employment by type and phase, Section 3 hiring, training and contracting requirements, objectives, and actions that will be implemented to ensure compliance with the requirements of Section 3. (See Section III for Section 3 Employment & Training Action Plan format).

The HANO Section 3 Coordinator will be responsible for coordinating with the Department of Procurement and Contracts to review the Section 3 Employment and Training Action Plan prior to the award of the contract. Upon selection, HANO will work with the selected firm to finalize the Section 3 Plan, including identification of HANO assistance to be provided (if any), timelines for action, and review of reporting and compliance requirements. The Section 3 Employment and Training plan is separate and apart from the Disadvantaged/Women Business Enterprise Plan and must be completed in addition to the DBE/WBE Plan.

- I. Prior to Bid/Pre Certification Process: HANO Resident-Owned Businesses can Visit www.hano.org, to complete and submit a Section 3 Business Concerns Application.
- II. Bid/Proposal Phase: Contractors submitting bids and/or proposals to HANO shall be required to complete and submit the following forms (Appendix):
  - Section 3 Employment Action Plan
  - Section 3 Training Action Plan
  - Section 3 Contracting Action Plan
  - Section 3 Employment and Training Schedule
  - List of Core Employees (including date of hire for each core employee and address)
  - Contracting Schedule
  - Letter of Intent
  - Statement of Understanding

III. Pre-Award Phase: Subsequent to the submission of bids/proposals, but prior to contract award, contractors may be requested to provide additional information regarding the submissions required in the Bid/Proposal Phase. Such requests may be made in instances where the contractor does not show sufficient detail in their required Action Plans, where the contractor's required Schedules do not reflect achievement of the minimum stated requirements, where the contractor has not identified the name of the Section 3 subcontractor(s) in the required Schedules and does not have signed Letters of Intent, or where it is deemed necessary by HANO's Section 3 Coordinator.

#### IV. Contract Performance Phase:

# **Section 3 Contract Performance Monitoring**

HANO shall monitor and evaluate the contractor's Section 3 compliance towards achieving the numerical requirements relative to Section 3 employment, training, and contracting throughout the contract period. The contractor shall be responsible for providing the following reports to HANO, which shall be submitted no later than 5:00 p.m., on the fifth business day of each month throughout the contract period (Appendix):

- Core Employee List Subcontractors / New Contracts
- Section 3 Employment and Training Compliance Reports
- Section 3 Labor/Manhour Report
- Contracting Compliance Report
- Section 3 Individual Income Verification Form
- Employer Paid Training Report

Upon HANO's request, the contractor and all tier level sub-contractors are required to provide supporting documentation and proof of previous employment of any and all core employees prior to working on a HANO project.

The contractor shall also ensure that for each Section 3 resident hired, a Section 3 Individual Income Verification Form is completed. The Section 3 Individual Income Verification Form shall be completed by the resident, and submitted to the contractor. This documentation should be included with the monthly reports submitted to HANO.

The contractor shall be responsible for monitoring the compliance of any tier subcontractors. In doing so, the contractor shall require monthly reports, in the formats provided, from its lower tier subcontractors.

#### **Determination of Compliance**

Contractors and their subcontractors are required to demonstrate compliance with the Section 3 employment and contracting requirements by meeting the numerical requirements set forth above. Contractors who do not meet the contracting numerical requirements must thoroughly document its inability to comply. In addition, HANO requires contractors that fail to meet the contracting requirements set forth in this policy use the alternative measures listed on page 15 to comply. Contractor's efforts shall be directed towards identifying methods to achieve success under this program through the following requirements:

### Hiring:

- Target recruitment of Section 3 residents for training and employment by taking steps such as:
  - Prominently place a notice of commitments under Section 3 at the project site or other places where applications for training and employment are taken, advertise in the local media;

- Contact HANO, HANO resident councils, HANO resident management corporations, and HANO residents;
- Consider contracting with HANO Resident Councils and/or Resident Management Corporations;
- Contact HANO for a list of agencies which may be able to provide assistance regarding opportunities for training which can be utilized on this contract;
- Contact local job training centers, employment service agencies, and community organizations;
- Develop on-the-job training opportunities or participate in job training programs;
- Keep a list of Section 3 area residents who apply on their own or by referral for available positions.
- Send to labor organizations or representatives of workers with whom the recipient, contractor, or subcontractor has a collective bargaining agreement or other understanding, a notice about contractual commitments under Section 3.
- Select Section 3 area residents, particularly HANO residents, for training and employment positions.
- Provide ongoing monitoring of the program by the contractor and its
  subcontractors to ensure compliance and to identify problems or difficulties in
  meeting the requirements, and implement strategies to overcome the problems.
  Where problems or difficulties in meeting the requirements are encountered, take
  aggressive efforts to rectify the matter. Such action shall include, but not be
  limited to, convening a meeting with HANO to advise it of the problems and
  proposed solutions. HANO will offer its assistance whenever possible.

Where feasible, adjust the initial Section 3 and DBE/WBE Action Plan to increase the use of Section 3 residents in categories where the Plan has been successful to compensate for those categories of lower success.

# **B. DBE/WBE Certification**

Businesses wishing to participate in HANO contracts as DBEs/WBEs must be certified by HANO's Section 3/DBE/WBE Coordinator, in the Development and Modernization Department. Businesses claiming DBE/WBE status must be certified in order to have their participation counted toward the contracting requirements stated herein. Interested businesses must initiate the certification process by submitting an application for certification to the Housing Authority. Applications for certification may be obtained by visiting HANO's website at <a href="https://www.hano.org">www.hano.org</a>.

## **Contracting Procedures:**

The procedures outlined herein shall apply to all contractors seeking contracting opportunities with the Housing Authority of New Orleans.

- I. Prior to Bid/Pre Certification Process: If qualified, contractors can visit www.hano.org, to complete and submit a Disadvantaged Business Enterprise Program Certification Application.
- II. Bid/Proposal Phase: Contractors submitting bids and/or proposals to HANO shall be required to complete and submit the following forms (Appendix):
  - A. DBE/WBE Contracting Action Plan
  - B. Contracting Schedule
  - C. Letter of Intent
  - D. Statement of Understanding
- III. Pre-Award Phase: Subsequent to the submission of bids/proposals, but prior to contract award, contractors may be requested to provide additional information regarding the submissions required in the Bid/Proposal Phase. Such requests may be made in instances where the contractor does not show sufficient detail in their required Action Plans, where the contractor's required Schedules do not reflect achievement of the minimum stated requirements, where the contractor has not identified the name of the DBE/WBE subcontractor(s) in the required Schedules and does not have signed Letters of Intent, or where it is deemed necessary by HANO's Compliance Officer.
- IV. Contract Performance Phase: HANO shall monitor and evaluate the contractor's compliance towards achieving the numerical requirements relative to DBE/WBE contracting throughout the contract period. The contractor shall be responsible for providing the following reports to HANO, which shall be submitted no later than 5:00 p.m., on the fifth business day of each month throughout the contract period:
  - Contracting Compliance Report

The contractor shall be responsible for monitoring the compliance of any tier subcontractors. In doing so, the contractor shall require monthly reports, in the formats provided, from its lower tier subcontractors.

# Contracting:

- Target recruitment of DBEs/WBEs by taking such steps as:
  - Contact DBEs/WBEs in the HANO's directory;
  - o Prominently place a notice of commitment relative to DBE/WBE contracting at the project site and other appropriate places;
  - Contact HANO for a list of certified firms;
  - Contact other organizations which might be helpful in identifying DBEs/WBEs and advertise in local media.

- Make every effort to use DBEs/WBEs included in HANO's directory of certified firms. Such efforts may include, but are not limited to:
  - o Dividing total work into smaller sub-tasks (i.e. by floor);
  - o Using multiple firms for the same type of work (i.e. two drywall subcontractors or several plumbing suppliers);
  - Exercise flexibility in utilizing DBEs/WBEs in other or additional areas than initially proposed if necessary to meet the program objectives.
- Provide ongoing monitoring of the program by the contractor and its subcontractors to ensure compliance and to identify problems or difficulties in meeting the requirements, and implement strategies to overcome the problems. Where problems or difficulties in meeting the requirements are encountered, take aggressive efforts to rectify the matter. Such action shall include, but not be limited to convening a meeting with HANO to advise it of the problems and proposed solutions. HANO will offer its assistance whenever possible.
- Where feasible, adjust the initial DBE/WBE Contracting Action Plan to increase the
  use of Section 3 business concerns in categories where the Plan has been
  successful, to compensate for those categories of lower success.

# C. Reporting Open Positions

All HANO contractors and subcontractors are required to report all job openings in connection with a contract resulting from any solicitation on HANO's social media sites, by sending the job flyer to the Section 3 Coordinator, HANO's website and to the onsite/project Section 3 Coordinator as soon as the job becomes available. This will aid in fulfilling the dual requirements of the shared job database by connecting low-income residents in need of employment with contractors seeking to hire Section 3 employees. Noncompliance with HANO's requirement may result in sanctions, termination of the contract for default, and debarment or suspension from future HANO contracts.

\* For Construction Projects – All new hires must go through the on-site hiring process with the Section 3 Coordinator

# Compliance Requirements for Section 3/DBE/WBE Contracting

If a contractor or subcontractor cannot meet the Section 3, DBE, WBE contracting requirements it must thoroughly document its inability to comply. In addition, HANO requires contractors that fail to meet the contracting requirements set forth in this policy use the following alternative measures to comply:

- Contractors must contribute to HANO's Section 3 Employment, Training and Contracting Fund (ETCF), which provides training and other economic opportunities for HANO residents:
  - Trade, Construction and Rehab Contractors must contribute 2% of the total contract amount.

HANO will primarily use the Section 3 Employment, Training and Contracting Fund to pay for resident self-sufficiency programming through HANO's partnerships with Local Colleges, State Approved Trade Programs, paid Work Experience/Internship Programs, Youth Summer Employment Programs and various other employment and training programs for residents. The site in which the construction or project is occurring will receive a portion of funds generated from that respective site for programs and equipment related to resident training.

Compliance Requirement for Project Labor Agreements or Community Workforce Agreements

HANO shall require that a Project Labor Agreement or Community Workforce Agreement be entered into between the trade unions and the developer, contractor, and subcontractors for all projects whose collective value under HANO contracts is \$25 million or more. The Project Labor Agreement or Community Workforce Agreement shall comply with all requirements of the HANO Section 3 and DBE/WBE Employment, Training, and Contracting Policy dated July 27, 2021. The unions, developers, contractors, and subcontractors shall consult with HANO, resident leaders, and community stakeholders on the terms of the agreement prior to its execution.

# **Training Requirements for Construction Contracts**

➤ HANO requires all construction contracts that are greater than (\$100,000.00) one hundred thousand dollars in total construction cost and is anticipated to exceed 6 months of construction; to include a detailed and well defined plan on how they will provide a certified pre-apprenticeship or apprenticeship training programs to at least (1) one Section 3 Resident in its priority order. (1) One additional Section 3 Resident in its priority order will be provided training for every additional (\$500,000) five hundred thousand to (\$1,000,000.00) one million dollars of the total contract value. The training plan and trainings must be aligned with the scope of work in the contract and approved by HANO. A training program participant can only count for (1) one training slot per total contract amount. Those who do not offer a certified pre-apprenticeship or apprenticeship training program will contribute into the HANO Section 3 Training Fund as prescribed in the chart listed below.

# **Training Requirements for Non-Construction Contracts**

➤ HANO requires that all non-Construction contracts that meet or exceed (\$100,00.00) one hundred thousand dollars in total contract value include a detailed and well defined plan to provide paid internship or summer employment opportunities to Section 3 Residents in its priority order. An internship/summer employment program participant can only count for (1) one internship/summer employment slot per total contract amount. Those who do not offer a HANO approved paid internship or summer employment opportunity will contribute into the HANO Section 3 Training Fund as prescribed in the chart listed below.

\* A Portion of All Funds Generated at A HANO Housing Site Will Remain At That Site for Resident Training Programs and Equipment

Total Contract Amount	Number of Section 3	Contribution to HANO Training Fund if
	Training / Internship	Training or Internship Slots Are not
•	Slots	Available
At least \$100,000, but less than \$500,000	1	6% of the Total Contract Value up to
		\$25,000
At least \$500,000, but less than	2	5% of the Total Contract Value up to
\$1,000,000		\$40,000
At least \$1,000,000, but less than	3	4% of the Total Contract Value up to
\$2,000,000		\$60,000
At least \$2,000,000, but less than	4	3% of the Total Contract Value up to
\$4,000,000		\$80,000
At least \$4,000,000, but less than	10	2% of the Total Contract Value up to
\$7,000,000		\$105,000
\$7,000,000 or more	1 additional training	1.5% of that Total Contract Value, with
	slot for every	no dollar limit
	additional	
	\$500,000.00	



# Housing Authority of New Orleans (HANO) Section-3 Targeted Worker Individual Income Verification Form

The following information will be used to verify your individual eligibility under the Section 3 Final Rule regulations as set forth in 24 CFR Part 75.

	on 3 resident seeking the preference in training and employment provided by this part ctify or submit evidence to HANO and/or recipient contractor/subcontractor, if
requeste	ed, that the person is a Section 3 resident.
I,	
	(print name) residing at (address)
	have a family size of and my total (city, state, zip code)
	income for the prior calendar year (20) was \$as is evidenced by the documentation.
Proof of	income and residency is a requirement for an individual to become Section-3 certified.
a 2 a 1 a 1 a 0	of of residency I have provided at least one of the following: Copy of lease I-months of Utility Bills Notarized statement from an individual with at least one of the above documents in their name attesting that the person seeking Sec-3 Certification is living at their residence One of the acceptable proofs of income listed below that clearly indicates the applicant is a Orleans Parish resident Valid State ID
o (	of of income I have provided at least one of the following: Copy of receipt of public assistance Copy of Evidence of participation in a public assistance program Proof of income (Check stub, W-2, Tax forms, 1099, employer letter on letterhead, etc.) Proof of Unemployed Status
related	voluntarily provided the above information in conjunction with employment on a HUD project. I attest to the truthfulness of my statements fully understanding that this tion is subject to verification by the appropriate federal agencies.
	reDate Phone:

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any

Willful falsification of any of the above statements may subject the contractor or subcontractor to civil or criminal prosecution. See Section 1801 of Title 18

department of the United States Government.

and Section 231 of Title 31 of the U.S. Code.



### Housing Authority of New Orleans (HANO) SECTION 3 REQUIREMENTS

Consistent with the requirements of Section 3 of the Housing and Urban Development Act of 1968, as amended (12 U.S.C. 1701u) and with the Housing Authority of New Orleans' (HANO) Board Resolution Number 93-05, HANO hereby reaffirms its commitment of ensuring that all contractors and any tier subcontractors that are awarded a contract in excess of \$100,000.00 by HANO for work generated through the expenditure of HUD funding shall take all necessary and reasonable steps to provide meaningful, full-time, permanent employment and training to Section 3 residents. It is further reaffirmed that all contractors and any tier subcontractors that are awarded a contract in excess of \$100,000.00 by HANO for work generated through the expenditure of HUD funding shall take all necessary and reasonable steps to provide business opportunities to Section 3 business concerns.

### **Definitions:**

### Low-Income Person:

An individual whose income does not exceed 80% of the median income for the area, as determined by the Secretary of the U.S. Housing and Urban Development.

### **Hours Worked Requirement:**

- 25% Section 3 Worker. Is a worker whose individual income is below the low-income limit of 80% AMI, or employed by a low income business concern or a worker who currently fits or when hired fit at least one of the Section 3 Worker and/or Resident categories.
- 5% Targeted Section 3 Worker. Is a worker employed by a Section 3 business concern or a worker who currently fits or when hired fit at least one of the Section 3 Worker and/or Resident categories, as documented within the past 5 years

### Section 3 Worker and/or Resident:

- 3) A resident of HANO housing site where the work is being done; or
- 4) A resident of any HANO housing site; or
- 5) A participant in HUD Youthbuild program in Orleans Parish; or
- An income-eligible resident of public housing or Section 8 assisted housing managed by HANO and providing assistance to resident of Orleans Parish; or
- 7) 5% Labor Hours Benchmark included within the 25% requirement.

### Statement of Numerical Goals and Order of Preference:

In accordance with Section 3, HANO requires that all contractors and any tier subcontractors shall, to the greatest extent feasible, provide training and employment opportunities to Section 3 residents to meet or exceed a numerical goal of 25% of all Section 3 Workers and 5% of Targeted Section 3 Workers for Hours Worked Requirement new hires in the following order of priority:

Priority 1: A resident of HANO housing site where the work is being done

Priority 2: A resident of any HANO housing site

Priority 3: A participant in HUD Youthbuild program in Orleans Parish

Priority 4: A Section 8 assisted resident of Orleans Parish

Priority 5: 5% Labor Hours Benchmark included within the 25% requirement



# SECTION 3 ANNUAL INDIVIDUAL INCOME LIMITS 2021 **ORLEANS PARISH, LOUISIANA**

Limits DO NOT apply to residents of HANO development sites

Orleans Parish Median Income: \$70, 100

Person Person Person Person Person Person FY 2021 Income Limit Category

\$39,300 \$44,900 \$50,500 **\$56,100** \$60,600 \$65,100 \$69,600 0 Low (80%) Income Limits

### Definition of Section 3 Resident:

- A resident of HANO housing site where the work is being done; or
- A resident of any HANO housing site; or
- A participant in HUD Youthbuild program in Orleans Parish; or
- An income-eligible resident of public housing or Section 8 assisted housing managed by HANO and providing assistance to low or very low-income resident of
  - Orleans Parish; or.
- 5% Labor Hours Benchmark included within the 25% requirement.
- \*Source HUD FY 2020 Income Limits Documentations System, FY 2021 Income Limits Documentation System -- Summary for Orleans Parish, Louisiana



### SECTION 3 EMPLOYMENT ACTION PLAN

(Note: FINAL PLAN WILL BE INCORPORATED INTO CONTRACT, IF AWARDED.)

Provide a written Plan describing the process and steps that will be taken to ensure that the requirements relative to the hiring of Section 3 residents will be met. Include in the description what specific actions will be taken to ensure that subcontractors comply with the requirements. The description must outline specific steps to be taken and detail the program or strategy to be employed to achieve the requirements. For construction and related contracts where the General Contractor is unknown at the bid/proposal stage, Respondent must outline a process for meeting the stated requirements and commit to providing a detailed job projection within 30 days of contract execution. Complete attached Employment and Training Schedule outlining job projections by category and anticipated timeline. WAY AND THE RESIDENCE OF THE PARTY OF THE PA NOTE: This plan shall incorporate actions to be taken by the bidder's/offeror's proposed subcontractors/suppliers. Name:\_\_\_\_\_\_Date:\_\_\_\_\_



### SECTION 3 TRAINING ACTION PLAN

(Note: FINAL PLAN WILL BE INCORPORATED INTO CONTRACT, IF AWARDED.)

Provide a written Plan describing the process and steps that will be taken to ensure that the requirements relative to pre-apprenticeship training, apprenticeship training, paid and unpaid internships of Section 3 residents will be met. Include in the description what types of internships, trainings, trades and the specific actions that will be taken to ensure that subcontractors comply with the requirements. The description must outline specific steps to be taken and detail the program or strategy to be employed to achieve the requirements. For construction and related contracts where the General Contractor or subcontractors are unknown at the bid/proposal stage, Respondent must outline a process for meeting the stated requirements and commit to providing a detailed job projection within 30 days of contract execution. Complete attached Employment and Training Schedule outlining job projections by category, internships, pre-apprenticeship trainings, apprenticeship trainings and anticipated timeline. NOTE: This plan shall incorporate actions to be taken by the bidder's/offeror's proposed subcontractors/suppliers. Title: Date:



### **CONTRACTING ACTION PLAN FOR SECTION 3/DBE/WBE**

(FINAL PLAN WILL BE INCORPORATED INTO CONTRACT, IF AWARDED.)

that subcontr	actors comply with the requiren	ption what specific actions will be take lents. The description must outline sp gy to be employed to achieve the re	pecific steps
Provide an o	outline of the specific contract	s that will be awarded to Section 3	3/DBE/WBE
businesses, it	known. Use additional sheets	of paper, if necessary.	
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NOTE: This plan	n shall incorporate actions to be taken i	by the bidder's/offeror's proposed subcontracto	rs/suppliers.
Name:	Title:	Date:	



### LIST OF CORE EMPLOYEES

CONTRACT	EXECUTION DATE:
CONTINACI	

List all regular, permanent employees who are currently performing work, or who normally perform work for your company when work is available. Duplicate form if additional space is needed.

EMPLOYEE NAME/ADDRESS	DATE OF HIRE	JOB CLASSIFICATION
Example: John Doe 1515 Mockingbird Lane City, State	10/10/00	Plumber
		NA CONTRACTOR OF THE PROPERTY
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Core Employee: Contractor's regu	ılar, permanent employee w	no normally performs work for the
contractor when	work is available.	• •
Name:	_Title:	Date:



### CONTRACTING SCHEDULE

Contracting Schedules that do not reflect a level of participation that meets or exceeds the stated requirements may cause the bid to be deemed non-responsive. Section 3, DBE, and WBE firms not certified by HANO shall not be included on this schedule and shall not be counted towards the participation requirements. Duplicate form if additional space is needed.

ITEM#	# DESCRIPTION OF WORK TO BE PERFORMED	NAME AND ADDRESS OF COMPANY TO BE USED TO	TYPEOF	TYPE OF WORK TO BE PERFORMED	FORMED	1-45 i	MATED AMOUNT BE PERFORMED	OF WORK TO
		PERFORM THE WORK	LABOR	MATERIALS	вотн	SECTION 3	DBE	WBE
EXAMPLE	PLE	John Doe Resident Owned Painter, Inc. New Orleans, LA			×	000'05\$		
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Summary:	175					•		
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23	Total Amount to be Awarded to WBE:	***************************************		Percentage o	Percentage of Total Contract Amount	ct Amount	<b>%</b>	
Name:		Title:		Date:	-		, ·	



## HOUSING AUTHORITY OF NEW ORLEANS SECTION 3

### EMPLOYMENT AND TRAINING SCHEDULE

IFB NO.	Employment and Training Schedules that do not reflect a level of participation that meets or exceeds the stated requirements may cause the bid to be deemed non-responsive. Duplicate form if additional space is needed. The Section 3 requirements set forth in this policy are
	Employment and Training Sche responsive. Duplicate form if a

	What Type of Certification Will Be Provided At The Completion of Training						h Managara e e e e e e e e e e e e e e e e e e				
nel	List The Name Of The Training Program Provider	a and the flowing production and the formula.								-	
Training Plan	Number of "On The Job Training" Positions Available to Section 3 Residents	otymetrical mose alice	-								
	List Types of Pre- Apprenticeship and Apprenticeship Trainings That Will Be Provided to Section 3 Employees/HANO Regidents	the section of the section of the section of the section of									
Total Estimated	10	30 hours									
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Total	Estimated Number of Workforce Labor/Man hours Needed for	80 hours							-		
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Date:	
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Title	



### LETTER OF INTENT - Subcontractor Commitment Form

To:	IFB#	
Name of Prime Contractor	<del></del>	
The undersigned will enter into a signed agreement	with the Prime Contractor listed above. Copies of agreements	
including, but not limited to joint ventures, subcont	racts, supplier agreements or purchase orders referencing the IFI	в,
RFP, RFQ, or Purchase Order Number shall be for	warded to HANO at:	
4100 Touro S New Orleans	nority of New Orleans Street s, Louisiana 70122 n 3/DBEWBE Coordinator	
Name of Subcontractor		-
Description of Work to Be Performed by Subcontr	ractor	
Contract Value (inclusive of change orders) \$		
Term of Contract (include start and end dates)		
Subcontractor Status (Section 3, DBE, WBE)		
By:Prime Contract Signature		
Printed or Typed Name		
Title:		
Date:		
If a corporate seal is not affixed, this document m	nust be notarized. Provide Letter of Intent on Company Letterhe	ad.
Subscribed and sworn to	(Notary Public) (Seal)	
before me thisday of	,20	
My Commission expires:		
Date Executed:		



### STATEMENT OF UNDERSTANDING

	IFB NO.
Under p	enalties of perjury, as prescribed in 18 U.S.C. 1001, the undersigned certifies that it:
o	Has prepared and submitted its bld/proposal to HANO with a full understanding of HANO's requirements with respect to employment, training, and contracting with Section 3 residents, Section 3 business concerns, Disadvantaged Business Enterprises (DBEs), and Women Business Enterprises (WBEs); and
0	Agrees to act in good faith to ensure that the specified requirements relative to employment, training, and contracting are met; and
0	The representations contained in the Section 3 Employment and Training Action Plan submitted with the bid/proposal are true and correct as of this date; and
0	Proposes to use the services of the Section 3 business concerns, DBEs, and WBEs listed in the Contracting Action Plan; and
0	Will not alter the level of employment, training, and contracting with Section 3 residents, Section 3 business concerns, DBEs, and WBEs identified in the Section 3 Employment and Training Schedule and in the Contracting Schedule without prior written notice to HANO; and
0	Agrees to provide regular compliance reports to HANO, at the intervals specified by HANO and in the format specified by HANO; and
٥	Will monitor, ensure, and report subcontractor compliance with respect to HANO's employment and contracting requirements;
o	Will provide HANO with documentation in the format and timeframe requested by HANO, such as subcontractor certifications, employee income verifications, etc. to confirm eligibility of those employees, trainees, subcontractors claiming Section 3, DBE, and/or WBE status.
Bidder's	s/Offeror's Name
Ву:	
Sign	alure
Printed	or Typed Name
Title:	
Date: _	
If a corp	porate seal is not affixed, this document must be notarized.
Subscri	bed and sworn to (Notary Public) (Seal)
before i	ne thisday of20
My Con	nmission expires:

Date Executed:\_\_\_\_

# Monthly Reporting Forms for HANO's Employment, Training, and Contracting Policy

Specialist before being accepted and Contracting policy, and must complete and return these forms to remain in compliance with their contract provisions. Each form captures a different vital subcontractors with contracts valued at \$100,000.00 (One-hundred Thousand dollars) or more are subject to the requirements of HANO's Employment, Training piece of information to measure the contractor's progress towards attaining their ETC goals, and must be completed to the satisfaction of the Compliance Instructions: Complete the attached forms and return them to HANO by close of business on the 1st business day of each month. All contractors and

will result in the report being rejected by the Compliance Officer. This report must also include each Section 3 individual hired in the reporting period and list them by preference category: Form A (Section 3 Hires and Trainees): This report must include all new hires and trainees on boarded during the reporting period. Failure to include all new hires

- Priority 1: A low or very low-income resident of HANO housing site where the work is being done
- Priority 2: A low or very low-income resident of any HANO housing developments
- Priority 3: A participant in HUD Youthbuild program in Orleans Parish
- Priority 4: HANO Housing Choice Voucher Participant
- Priority 5: a) A Very low-income resident of Orleans Parish
  b) A Low-Income resident of Orleans Parish

Section 3 employees without this information will NOT be counted towards your Section 3 requirements each Section 3 employee, please attach a Section 3 Resident Certification form and Section 3 Income Verification Worksheet with supporting documentation. Form 8 (Labor Utilization and Man-hours): List all Employees including Section 3 residents who have performed work in connection with this project to date. For

description, total cost, and all other relevant information. Farm C (Employer Paid Training): Report all training paid for by the employer in the reporting period. This should include the attendee's name, training

contracts/supplier agreements executed during this reporting period must be submitted with this report. Form D (Contracting Compliance): List ALL Section 3/DBE/WBE Contractors/Subcontrators and Suppliers utilized on this contract to date. Copies of all

x) on the form(s). Additional Space: In the event that you should require additional space, please duplicate the appropriate form and indicate the total number of copies (Page x of

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Revised 3.2020

Page 1 of 5

Form A: Section 3 Hires and Trainees Compliance Report

Project Name:	Total				e de la company de la comp	racina (response per manel company) a collegion and although manalessackame	The second is the second secon	i de la constante de la consta				Laborer	Craft/Trade
en p					Transmitter vide dat Minister (date in the Transmitter vide in the Constitution vide vide vide vide vide vide vide vide							6	Total Number of New Hires
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ACCIONAL PROSPECTATION AND ACCIONAL AND ACCI					Mary and programmed and an analysis of the control				The state of the s		The state of the s	0	Tier 5 (b) Residents Hired
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Training & Materials	Training Hours	Training Dates	Training Provider	Training Name/Description	Attendee Name

Project Name: Form B: Section 3 Labor Utilization Report Percentage of Total Man-Hours worked by Section 3 Employees: Total Number of Man-hours worked by all Employees: HANO Total Number of Man-Hours worked by Section 3 Employees: For the Period of this report, indicate: John Smith Name Total 123 Main Street, New Orleans, LA 70117 Address (City, State, Zip) Section 3
Category Preference Revised 3.2020 \_ Project Number: \_\_ N Signature: Craft/Trade Laborer Number of Man-hours Worked This Period 125 Reporting Period: Date: 1/20/2018 Hire Date Termination
Date Current Total Manhours 523 Page 3 of 5

\*\*Attach Section 3 Resident Certification Forms for each new hire reported.

Form D: Contracting Compliance Report

Name of Subcontractor / Subcontract Subcontract Certification   HARNO (Certification   Distance Certification   Distance Certification   Performed   Performed (Position St. RFP, etc.)   Classification (Incidenting Paid titis   Paid to Date   Paid titis   Paid to Date   Paid titis   Paid	Page 5 of 5					Revised 3.2020		HANO
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	Balance Due	Amount Paid to Date	Amount Paid this Period	Total Subcontract Amount (including Change Orders)	Method of Procurement (Public Bid, RFP, etc.)	Scope of Work Performed/To Be Perfomed	Indicate HANO Certification {DBE/WBE, SEC 3}	Name of Subcontractor/ Supplier



### Section 3 Employment and Training Assessment

This Assessment is designed to capture potential Section 3 Certified candidates' employment interest, work experience and training information. Information will be forwarded to employers based upon the skills required for the open positions. Applicants will be considered for positions without regard to race, color, religion, sex national origin, age or marital status.

Name	Date
Address	
City	StateZip
Home Telephone	Alt. Telephone
Current Age	Date of Birth
If Yes, Which Site: Housing Choice Voucher Par If Yes, Name of Individual Do you reside at a federally s	supported housing unit? ( ) YES ( ) NO
Are you a HUD Youth Build F	Participant? ( ) YES ( ) NO
·	Participant? ( ) YES ( ) NO
Education	Grade Completed)
Education Highest Level of Education (0	Grade Completed)
Education  Highest Level of Education (G	Grade Completed)
Education  Highest Level of Education (CollegeList Degree	Grade Completed) GED Some College Year Completed
Education  Highest Level of Education (Compared List Degree Name of last School Attend_	Grade Completed) GED Some College Year Completed State
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Education  Highest Level of Education (College List Degree Name of last School Attend Last Year Attended Employment  1. Have you ever worked be 2. Are you currently working	Grade Completed)  GED Some College  Year Completed City State  efore? Yes No

5.		cupational skills credential/li	cense? If so, wha	at and expiration date.	
6.		cipated or completed work	readiness training	g? If so, when.	
7.	Are there any proble	ems or issues that may prev	vent you from wo	,	so, explain.
8.		nment would you like to wo			
9.	What types of mach	inery/office equipment to yo		•	,
_					
					····
	nployment Histo Name of Employer Address/ City/State	Dates of Employment Start/End	Job Title	Beginning Hourly Rate Ending Hourly Rate	Reason For Leaving
L		<u> </u>			
Tra	ansportation				
	Do you have a v	ralid driver's license? Yes_	No	State	<del>.</del>
	·	or have access to reliable	_	get to and from work?	

INCLUDE RELAT	IVES.	
<u> </u>		Addres
Positi	on/Relationship	<u> </u>
		Addreş
State	Zip Code	
Positi	on/Relationship	·
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### SKILLS ASSESSMENT

Place an (X) on the area(s) in which you have skills and list the number of years of experience. I.

Trade	# Of Years	Trade	# Of Years
	Experience		Experience
Carpentry		Drywall	
Form Carpentry		Painting	
Cement Forms Finisher		Drywall Hanger	
Rough Frame Carpentry		Drywall Finisher	
Finish Carpentry			
Finish Interior Carpenter		Flooring	
Finish Exterior		Carpet Installation	
Door Installation		Tile Setting	
Window Installation		Wood Flooring Installation	
Machine Operation		Misc. Items	
Forklift		Appliance Installation	
Boom/lift		Fencing	
Bob Cat		Landscaping	
Back Hoe		Plumbing	
Excavator		Plumbing Fixture Install	
Sweeper		Janitorial	
		HVAC	
Electrical		Security	
Electrical (wiring)		General Labor	
Electrical (Connection)		Other 1	
Electrical (Fixture Install)		Other 2	
		Other 3	
Concrete / Masonry		Other 4	
Cement			
Steel Setter			
Business	# Of Years	List any Other Field	# Of Years
	Experience		Experience
Administrative Assistant			
Accountant			
Architect			
Engineer			
Social Service			
File Clerk			
Legal Aid Assistant	•		
Receptionist			
Mail Clerks			
Clerical Assistant			
Customer Service Rep			
Project Assistant			

### 1. Please place an (X) by the area(s) in which you are interested in training.

Carpentry	Electrical	Painting
Carpet Installation	Cement / Masonry	Fencing
Drywall	Landscaping	Plumbing
Tile Setting	Wood Flooring installation	Iron Work
Machine Operation	HVAC	Appliance Installation
Bricklaying	Janitorial	General labor
Security	Window Installation	Door Installation
Fixtures Installation	Other	

HAZMAT	LIST OTHERS	
HAZWOPER		· · · · · · · · · · · · · · · · · · ·
Truck Driving		·
OSHA		······································
Pipe laying		
Green Construction		

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### HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

### **FOR**

### PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

### STATEMENT OF BIDDER'S/OFFEROR'S QUALIFICATIONS

This form must be submitted in accordance with the Instructions and/or Supplemental Instructions contained herein. Each business of a joint venture must submit this form. Complete all blanks by entering the requested information or "NA" if it is not applicable to your business.

BUSINESS NAME:			
AVG. ANNUAL SALES (LAST 3 YEARS):	CURRENT NET WORTH:	DATE BUSINESS STARTED:	
PARENT COMPANY (IF AFFILIA	TE):	PREVIOUS BUSINESS NAME:	
OFFICERS, OWNERS, OR PA	RTNERS		
NAM	Е	OFFICIAL CAPACITY	•
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PERSONS AUTHORIZED TO S		RACTS IN COMPANY NAME OFFICIAL CAPACITY	
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NAM		OFFICIAL CAPACITY .	

### STATEMENT OF BIDDER'S QUALIFICATIONS (CONT.)

QUALITY ASSURANCE

STATEMENT OF BIDDER'S QUAL	FICATIONS (CONT.)	YES NO	
Has the Bidder/Offeror has succe years?	ssfully completed three similar projects	within the past five	
B. Over the past five years, has the Bidder/C frame and budget?	Offeror completed all of their projects with	in the contract time	
Over the past five years, has the B entity?	idder/Offeror ever been Terminated for D	efault by any public	
D. Over the past five years, has the Bidde HANO relative to DBE, WBE and Section 3	r/Offeror ever been issued a finding of Employment and Contracting?	non-compliance by	
E. Over the past five years, has the Bidder/C to Davis Bacon Wage Requirements?	Offeror ever been issued a finding of non-	compliance relative	
BUSINESS REFERENCES (Provide which are similar to or support yeartach additional pages if additional pages in additional pages	our ability to successfully cor	I work activities by your busines mplete the scope of work.) Pleas	s e
AGENCY/COMPANY NAME:	ACTIVITY:	DOLLAR AMOUNT:	
DATE COMPLETED:	CONTACT PERSON:	TELEPHONE NO.:	
AGENCY/COMPANY NAME:	ACTIVITY:	DOLLAR AMOUNT:	
DATE COMPLETED:	CONTACT PERSON:	TÉLÉPHONE NO.:	-
AGENCY/COMPANY NAME:	ACTIVITY:	DOLLAR AMOUNT:	
DATE COMPLETED:	CONTACT PERSON:	TELEPHONE NO:	
The undersigned covenants and complete, and accurate informat agrees to permit examination of Housing Authority of New Orleans material misrepresentation may land for initiating action under fed	ion regarding their business' books, records, and files by or the U.S. Department of Hou oe grounds for terminating ar	status. The undersigned further authorized representatives of the using and Urban Development. An my contract which may be awarde	er ne ny '
SIGNATURE OF PRINCIPAL:	PRINTED NAME OF PRINCIPAL:	DATE SIGNED:	

### General Conditions for Non-Construction Contracts

Section I — (With or without Maintenance Work)

### U.S. Department of Housing and Urban Development

Office of Public and Indian Housing
Office of Labor Relations
OMB Approval No. 2577-0157 (excl. 11/30/2023)

Public Reporting Burden for this collection of information is estimated to average one hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not conduct or sponsor, and an applicant is not required to respond to a collection of information unless it displays a currently valid OMB control number.

Applicability. This form HUD-5370-C has 2 Sections. These Sections must be inserted into non-construction contracts as described below:

- 1) Non-construction contracts (without maintenance) greater than \$250,000 use Section I;
- Maintenance contracts (including nonroutine maintenance as defined at 24 CFR 905.100) greater than \$2,000 but not more than \$250,000 - use Section II; and
- Maintenance contracts (including nonroutine maintenance), greater than \$250,000 — use Sections I and II.

Section I - Clauses for All Non-Construction Contracts greater than \$250,000

### 1. Definitions

The following definitions are applicable to this contract:

- (a) "Authority or Housing Authority (HA)" means the Housing Authority.
- (b) "Contract" means the contract entered into between the Authority and the Contractor. It includes the contract form, the Certifications and Representations, these contract clauses, and the scope of work. It includes all formal changes to any of those documents by addendum, Change Order, or other modification.
- (c) "Contractor" means the person or other entity entering into the contract with the Authority to perform all of the work required under the contract.
- (d) "Day" means calendar days, unless otherwise stated.
- (e) "HUD" means the Secretary of Housing and Urban development, his delegates, successors, and assigns, and the officers and employees of the United States Department of Housing and Urban Development acting for and on behalf of the Secretary.

### 2. Changes

- (a) The HA may at any time, by written order, and without notice to the sureties, if any, make changes within the general scope of this contract in the services to be performed or supplies to be delivered.
- (b) If any such change causes an increase or decrease in the hourly rate, the not-to-exceed amount of the contract, or the time required for performance of any part of the work under this contract, whether or not changed by the order, or otherwise affects the conditions of this contract, the HA shall make an equitable adjustment in the not-to-exceed amount, the hourly rate, the delivery schedule, or other affected terms, and shall modify the contract accordingly.
- (c) The Contractor must assert its right to an equitable adjustment under this clause within 30 days from the date of receipt of the written order. However, if the HA decides that the facts justify it, the HA may receive and act upon a

- proposal submitted before final payment of the contract.
- (d) Failure to agree to any adjustment shall be a dispute under clause Disputes, herein. However, nothing in this clause shall excuse the Contractor from proceeding with the contract as changed.
- (e) No services for which an additional cost or fee will be charged by the Contractor shall be furnished without the prior written consent of the HA.

### 3. Termination for Convenience and Default

- (a) The HA may terminate this contract in whole, or from time to time in part, for the HA's convenience or the failure of the Contractor to fulfill the contract obligations (default). The HA shall terminate by delivering to the Contractor a written Notice of Termination specifying the nature, extent, and effective date of the termination. Upon receipt of the notice, the Contractor shall: (i) immediately discontinue all services affected (unless the notice directs otherwise); and (ii) deliver to the HA all information, reports, papers, and other materials accumulated or generated in performing this contract, whether completed or in process.
- (b) If the termination is for the convenience of the HA, the HA shall be liable only for payment for services rendered before the effective date of the termination.
- (c) If the termination is due to the failure of the Contractor to fulfill its obligations under the contract (default), the HA may (i) require the Contractor to deliver to it, in the manner and to the extent directed by the HA, any work as described in subparagraph (a)(ii) above, and compensation be determined in accordance with the Changes clause, paragraph 2, above; (ii) take over the work and prosecute the same to completion by contract or otherwise, and the Contractor shall be liable for any additional cost incurred by the HA; (iii) withhold any payments to the Contractor, for the purpose of off-set or partial payment, as the case may be, of amounts owed to the HA by the Contractor.
- (d) If, after termination for failure to fulfill contract obligations (default), it is determined that the Contractor had not failed, the termination shall be deemed to have been effected for the convenience of the HA, and the Contractor shall been titled to payment as described in paragraph (b) above.
- (e) Any disputes with regard to this clause are expressly made subject to the terms of clause titled Disputes herein.

### 4. Examination and Retention of Contractor's Records

(a) The HA, HUD, or Comptroller General of the United States, or any of their duly authorized representatives shall, until 3 years after final payment under this contract, have access to and the right to examine any of the Contractor's directly pertinent books, documents, papers, or other records involving transactions related to this contract for the purpose of making audit, examination, excerpts, and transcriptions.

- (b) The Contractor agrees to include in first-tier subcontracts under this contract a clause substantially the same as paragraph (a) above. "Subcontract," as used in this clause, excludes purchase orders not exceeding \$10,000.
- (c) The periods of access and examination in paragraphs (a) and (b) above for records relating to:
  - (i) appeals under the clause titled Disputes;
  - (ii) litigation or settlement of claims arising from
  - the performance of this contract; or,
  - (iii) costs and expenses of this contract to which the HA, HUD, or Comptroller General or any of their duly authorized representatives has taken exception shall continue until disposition of such appeals, litigation, claims, or exceptions.

### 5. Rights in Data (Ownership and Proprietary Interest)

The HA shall have exclusive ownership of, all proprietary interest in, and the right to full and exclusive possession of all information, materials and documents discovered or produced by Contractor pursuant to the terms of this Contract, including but not limited to reports, memoranda or letters concerning the research and reporting tasks of this Contract.

### 6. Energy Efficiency

The contractor shall comply with all mandatory standards and policies relating to energy efficiency which are contained in the energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub.L. 94-163) for the State in which the work under this contract is performed.

### 7. Disputes

- (a) All disputes arising under or relating to this contract, except for disputes arising under clauses contained in Section 111, Labor Standards Provisions, including any claims for damages for the alleged breach there of which are not disposed of by agreement, shall be resolved under this clause.
- (b) All claims by the Contractor shall be made in writing and submitted to the HA. A claim by the HA against the Contractor shall be subject to a written decision by the HA.
- (c) The HA shall, with reasonable promptness, but in no event in no more than 60 days, render a decision concerning any claim hereunder. Unless the Contractor, within 30 days after receipt of the HA's decision, shall notify the HA in writing that it takes exception to such decision, the decision shall be final and conclusive.
- (d) Provided the Contractor has (i) given the notice within the time stated in paragraph (c) above, and (ii) excepted its claim relating to such decision from the final release, and (iii) brought suit against the HA not later than one year after receipt of final payment, or if final payment has not been made, not later than one year after the Contractor has had a reasonable time to respond to a written request by the HA that it submit a final voucher and release, whichever is earlier, then the HA's decision shall not be final or conclusive, but the dispute shall be determined on the merits by a court of competent jurisdiction.
- (e) The Contractor shall proceed diligently with performance of this contract, pending final resolution of any request for relief, claim, appeal, or action arising under the contract, and comply with any decision of the HA.

### 8. Contract Termination; Debarment

A breach of these Contract clauses may be grounds for termination of the Contract and for debarment or denial of participation in HUD programs as a Contractor and a subcontractor as provided in 24 CFR Part 24.

### 9. Assignment of Contract

The Contractor shall not assign or transfer any interest in this contract; except that claims for monies due or to become due from the HA under the contract may be assigned to a bank, trust company, or other financial institution. If the Contractor is a partnership, this contract shall inure to the benefit of the surviving or remaining member(s) of such partnership approved by the HA.

### 10. Certificate and Release

Prior to final payment under this contract, or prior to settlement upon termination of this contract, and as a condition precedent thereto, the Contractor shall execute and deliver to the HA a certificate and release, in a form acceptable to the HA, of all claims against the HA by the Contractor under and by virtue of this contract, other than such claims, if any, as may be specifically excepted by the Contractor in stated amounts set forth therein.

### 11. Organizational Conflicts of Interest

- (a) The Contractor warrants that to the best of its knowledge and belief and except as otherwise disclosed, it does not have any organizational conflict of interest which is defined as a situation in which the nature of work under this contract and a contractor's organizational, financial, contractual or other interests are such that:
  - (i) Award of the contract may result in an unfair competitive advantage; or
  - ( ) The Contractor's objectivity in performing the contract work may be impaired.
- (b) The Contractor agrees that if after award it discovers an organizational conflict of interest with respect to this contract or any task/delivery order under the contract, he or she shall make an immediate and full disclosure in writing to the Contracting Officer which shall include a description of the action which the Contractor has taken or intends to take to eliminate or neutralize the conflict. The HA may, however, terminate the contract or task/delivery order for the convenience of the HA if it would be in the best interest of the HA.
- (c) In the event the Contractor was aware of an organizational conflict of interest before the award of this contract and intentionally did not disclose the conflict to the Contracting Officer, the HA may terminate the contract for default.
- (d) The terms of this clause shall be included in all subcontracts and consulting agreements wherein the work to be performed is similar to the service provided by the prime Contractor. The Contractor shall include in such subcontracts and consulting agreements any necessary provisions to eliminate or neutralize conflicts of interest.

### 12. Inspection and Acceptance

(a) The HA has the right to review, require correction, if necessary, and accept the work products produced by the Contractor. Such review(s) shall be carried out within 30 days so as to not impede the work of the Contractor. Any

- product of work shall be deemed accepted as submitted if the HA does not issue written comments and/or required corrections within 30 days from the date of receipt of such product from the Contractor.
- (b) The Contractor shall make any required corrections promptly at no additional charge and return a revised copy of the product to the HA within 7 days of notification or a later date if extended by the HA.
- (c) Failure by the Contractor to proceed with reasonable promptness to make necessary corrections shall be a default. If the Contractor's submission of corrected work remains unacceptable, the HA may terminate this contract (or the task order involved) or reduce the contract price or cost to reflect the reduced value of services received.

### 13. Interest of Members of Congress

No member of or delegate to the Congress of the United States of America or Resident Commissioner shall be admitted to any share or part of this contract or to any benefit to arise there from, but this provision shall not be construed to extend to this contract if made with a corporation for its general benefit.

### 14. Interest of Members, Officers, or Employees and Former Members, Officers, or Employees

No member, officer, or employee of the HA, no member of the governing body of the locality in which the project is situated, no member of the governing body in which the HA was activated, and no other pubic official of such locality or localities who exercises any functions or responsibilities with respect to the project, shall, during his or her tenure, or for one year thereafter, have any interest, direct or indirect, in this contract or the proceeds thereof.

### 15. Limitation on Payments to Influence Certain Federal Transactions

(a) Definitions. As used in this clause:

"Agency", as defined in 5 U.S.C. 552(f), includes Federal executive departments and agencies as well as independent regulatory commissions and Government corporations, as defined in 31 U.S.C. 9101(1).

"Covered Federal Action" means any of the following Federal actions:

- (i) The awarding of any Federal contract;
- (ii) The making of any Federal grant;
- (iii) The making of any Federal loan;
- (iv) The entering into of any cooperative agreement; and,
- (v) The extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

Covered Federal action does not include receiving from an agency a commitment providing for the United States to insure or guarantee a loan.

"Indian tribe" and "tribal organization" have the meaning provided in section 4 of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450B). Alaskan Natives are included under the definitions of Indian tribes in that Act.

"Influencing or attempting to influence" means making, with the intent to influence, any communication to or appearance before an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any covered Federal action. "Local government" means a unit of government in a State and, if chartered, established, or otherwise recognized by a State for the performance of a governmental duty, including a local public authority, a special district, an intrastate district, a council of governments, a sponsor group representative organization, and any other instrumentality of a local government

"Officer or employee of an agency' includes the following individuals who are employed by an agency:

- (i) An individual who is appointed to a position in the Government under title 5, U.S.C., including a position under a temporary appointment;
- (ii) A member of the uniformed services as defined in section 202, title 18, U.S.C.;
- (iii) A special Government employee as defined in section 202, title 18, U.S.C.; and,
- (iv) An individual who is a member of a Federal advisory committee, as defined by the Federal Advisory Committee Act, title 5, appendix 2.

"Person" means an individual, corporation, company, association, authority, firm, partnership, society, State, and local government, regardless of whether such entity is operated for profit or not for profit. This term excludes an Indian tribe, tribal organization, or other Indian organization with respect to expenditures specifically permitted by other Federal law.

"Recipient" includes all contractors, subcontractors at any tier, and subgrantees at any tier of the recipient of funds received in connection with a Federal contract, grant, loan, or cooperative agreement. The term excludes an Indian tribe, tribal organization, or any other Indian organization with respect to expenditures specifically permitted by other Federal law.

"Regularly employed means, with respect to an officer or employee of a person requesting or receiving a Federal contract, grant, loan, or cooperative agreement, an officer or employee who is employed by such person for at least 130 working days within one year immediately preceding the date of the submission that initiates agency consideration of such person for receipt of such contract, grant, loan, or cooperative agreement. An officer or employee who is employed by such person for less than 130 working days within one year immediately preceding the date of submission that initiates agency consideration of such person shall be considered to be regularly employed as soon as he or she is employed by such person for 130 working days.

"State" means a State of the United States, the District of Columbia, the Commonwealth of Puerto Rico, a territory or possession of the United States, an agency or instrumentality of a State, and a multi-State, regional, or interstate entity having governmental duties and powers.

(b) Prohibition.

(i) Section 1352 of title 31, U.S.C. provides in part that no appropriated funds may be expended by the recipient of a Federal contract, grant, loan, or cooperative agreement to pay any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any of the following covered Federal actions: the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension,

continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(v) The prohibition does not apply as follows:

- Agency and legislative liaison by Own Employees.
  - (a) The prohibition on the use of appropriated funds, in paragraph (i) of this section, does not apply in the case of a payment of reasonable compensation made to an officer or employee of a person requesting or receiving a Federal contract, grant, loan, or cooperative agreement, if the payment is for agency and legislative activities not directly related to a covered Federal action.
  - (b) For purposes of paragraph (b)(i)(1)(a) of this clause, providing any information specifically requested by an agency or Congress is permitted at any time.
  - (c) The following agency and legislative liaison activities are permitted at any time only where they are not related to a specific solicitation for any covered Federal action:
  - (1) Discussing with an agency (including individual demonstrations) the qualities and characteristics of the person's products or services, conditions or terms of sale, and service capabilities; and,
  - (2) Technical discussions and other activities regarding the application or adaptation of the person's products or services for an agency's use.
  - (d) The following agency and legislative liaison activities are permitted where they are prior to formal solicitation of any covered Federal action:
  - (1) Providing any information not specifically requested but necessary for an agency to make an informed decision about initiation of a covered Federal action;
  - (2) Technical discussions regarding the preparation of an unsolicited proposal prior to its official submission; and
  - (3) Capability presentations by persons seeking awards from an agency pursuant to the provisions of the Small Business Act, as amended by Public Law 95-507 and other subsequent amendments.
  - (e) Only those activities expressly authorized by subdivision (b)(ii)(1)(a) of this clause are permitted under this clause.
- (2) Professional and technical services.
  - (a) The prohibition on the use of appropriated funds, in subparagraph (b)(i) of this clause, does not apply in the case of-
    - (i) A payment of reasonable compensation made to an officer or employee of a person requesting or receiving a covered Federal action or an extension, continuation, renewal, amendment, or modification of a covered Federal action, if payment is for professional or technical services rendered directly in the preparation, submission, or negotiation of any bid, proposal, or application for that Federal action or for meeting requirements imposed by or pursuant to law as a condition for receiving that Federal action.
    - (i) Any reasonable payment to a person, other than an officer or employee of a

person requesting or receiving a covered Federal action or an extension, continuation, renewal, amendment, or modification of a covered Federal action if the payment is for professional or technical services rendered directly in the preparation, submission, or negotiation of any bid, proposal, or application for that Federal action or for meeting requirements imposed by or pursuant to law as a condition for receiving that Federal action. Persons other than officers or employees of a person requesting or receiving a covered Federal action include consultants and trade associations.

- (b) For purposes of subdivision (b)(ii)(2)(a) of clause, "professional and technical services" shall be limited to advice and analysis directly applying any professional or technical discipline.
- (c) Requirements imposed by or pursuant to law as a condition for receiving a covered Federal award include those required by law or regulation, or reasonably expected to be required by law or regulation, and any other requirements in the actual award documents.
- (d) Only those services expressly authorized by subdivisions (b)(ii)(2)(a)(i) and (ii) of this section are permitted under this clause.
- (iii) Selling activities by independent sales representatives.
- (c) The prohibition on the use of appropriated funds, in subparagraph (b)(i) of this clause, does not apply to the following selling activities before an agency by independent sales representatives, provided such activities are prior to formal solicitation by an agency and are specifically limited to the ments of the matter:
  - Discussing with an agency (including individual demonstration) the qualities and characteristics of the person's products or services, conditions or terms of sale, and service capabilities; and
  - (ii) Technical discussions and other activities regarding the application or adaptation of the person's products or services for an agency's use.
- (d) Agreement. In accepting any contract, grant, cooperative agreement, or loan resulting from this solicitation, the person submitting the offer agrees not to make any payment prohibited by this clause.
- (e) Penalties. Any person who makes an expenditure prohibited under paragraph (b) of this clause shall be subject to civil penalties as provided for by 31 U.S.C. 1352. An imposition of a civil penalty does not prevent the Government from seeking any other remedy that may be applicable.
- (f) Cost Allowability. Nothing in this clause is to be interpreted to make allowable or reasonable any costs which would be unallowable or unreasonable in accordance with Part 31 of the Federal Acquisition Regulation (FAR), or OMB Circulars dealing with cost allowability for recipients of assistance agreements. Conversely, costs made specifically unallowable by the requirements in this clause will not be made allowable under any of the provisions of FAR Part 31 or the relevant OMB Circulars.

### 16. Equal Employment Opportunity

During the performance of this contract, the Contractor/Seller agrees as follows:

(a)The [contractor/seller] will not discriminate against any employee or applicant for employment because of race, color, religion, sex, sexual orientation, gender identity, disability, or national origin. The

[contractor/seller] will take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, sexual orientation, gender identity, disability, or national origin. Such action shall in dude, but not be limited to the following: Employment, upgrading, demotion, or transfer, recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The [contractor/seller] agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the contracting officer selting forth the provisions of this nondiscrimination clause.

(b)The [contractor/seller] will, in all solicitations or advertisement s for employees placed by or on behalf of the [contractor/seller], state that all qualified applicants will receive consideration for employ ment without regard to race, color, religion, sex, sexual orientation, gender identity, disability, or national origin.

(c)The [contractor/seller] will not discharge or in any other manner discriminate against any employee or applicant for employment because such employee or applicant has inquired about, discussed, or disclosed the compensation of the employee or applicant or another employee or applicant. This provision shall not apply to instance s in which an employee who has access to the compensation inform ation of other employees or applicants as a part of such employee's essential job functions discloses the compensation of such other employees or applicants to individuals who do not otherwise have acces s to such information, unless such disclosure is in response to a form al complaint or charge, in furtherance of an investigation, proceeding, hearing, or action, including an investigation conducted by the emplo yer, or is consistent with the [contractor/seller]'s legal duty to furnish information.

(d)The [contractor/seller] will send to each labor union or representat ive of workers with which it has a collective bargaining agreement or oth er contract or understanding, a notice to be provided by the agency contracting officer, advising the labor union or workers' representative of the [contractor/seller] 's commitments under section 202 of Executive Order 11246 of September 24, 1965, and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

(e) The [contractor/seller] will comply with all provisions of Executive Order 11246 of September 24, 1965, and of the rules, regulations, and relevant orders of the Secretary of Labor.

f)The [contractor/seller] will furnish all information and reports re quired by Executive Order 11246 of September 24, 1965, and by the rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to his books, records, and accounts by the contracting agency and the Secretary of Labor for purposes of investigation to ascertain compliance with such rules, regulations, and orders.

(g)In the event of the [contractor/seller]'s non-compliance with the nondiscrimination clauses of this contract or with any of such rule s, regulations, or orders, this contract may be canceled, terminated or suspended in whole or in part and the [contractor/seller] may be declared ineligible for further Government contracts in accordance with procedures authorized in Executive Order 11246 of September 24, 1965, and such other sanctions may be imposed and remedies in yoked as provided in Executive Order 11246 of September 24, 1965, or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.

(g)In the event of the [contractor/seller]'s non-compliance with the nondiscrimination clauses of this contract or with any of such rules, regulations, or orders, this contract may be canceled, terminated or suspended in whole or in part and the [contractor/seller] may be declared ineligible for further Government contracts in acc ordance with procedures authorized in Executive Order 11246 of September 24, 1965, and such other sanctions may be imposed and remedies invoked as provided in Executive Order 11246 of September 24, 1965, or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law. (h) The [contractor/seller] will include the provisions of paragraphs (a) through (h) in every subcontract or purchase order unless exe mpted by rules, regulations, or orders of the Secretary of Labor issued pursuant to section 204 of Executive Order 11246 of September 24, 1965, so that such provisions will be binding upon each sub[contractor/seller] or vendor. The [contractor/seller] will take such action with respect to any subcontract or purchase order as may be directed by the Secretary of Labor as a means of enforcing such provisions including sanctions for noncompliance: Provided, however, that in the event the [contractor/seller] becomes involved in, or is threatened with, litigation with a subcontractor or vendor as a result of such direction, the [contractor/ seller] may request the United States to enter into such litigation to protect the interests of the United States.

### 17. Equal Opportunity for Workers with Disabilities

1.The [contractor/seller] will not discriminate against any e mployee or applicant for employment because of physical or mental disability in regard to any position for which the employee or applicant for employment is qualified. The [contractor/seller] agrees to take affirmative action to employ and advance in employment individuals with disabilities, and to treat qualified individuals without discrimination on the basis of their physical or mental disability in all employment practices, including the following:

i.Recruitment, advertising, and job application procedures;
 ii.Hiring, upgrading, promotion, award of tenure, demotion,
 transfer, layoff, termination, right of return from layoff and rehiring;

iii.Rates of pay or any other form of compensation and chan ges in compensation;

iv. Job assignments, job classifications, organizational struct ures, position descriptions, lines of progression, and seniority lists;

v.Leaves of absence, sick leave, or any other leave; vi.Fringe benefits available by virtue of employment, whether or not administered by the [contractor/seller];

vii. Selection and financial support for training, including app renticeship, professional meetings, conferences, and other related activities, and selection for leaves of absence to pursue training;

viii.Activities sponsored by the [contractor/seller] including social or recreational programs; and

ix. Any other term, condition, or privilege of employment.

- 2.The [contractor/seller] agrees to comply with the rules, regulations, and relevant orders of the Secretary of Labor issued pursuant to the act.
- 3.In the event of the [contractor/seller] noncompliance with the requirements of this clause, actions for noncompliance may be taken in accordance with the rules, regulations, and relevant orders of the Secretary of Labor issued pursuant to the act.
- 4.The [contractor/seller] agrees to post in conspicuous places, available to employees and applicants for employment, notices in a form to be prescribed by the Director, Office of Federal Contract Compliance Programs, provided by or through the contracting officer. Such notices shall state the rights of applicants and employees as well as the [contractor/seller] 's obligation under the law to take affirmative action to employ and advance in employment qualified employees and applicants with disabilities.

The [contractor/seller] must ensure that applicants or employees with disabilities are provided the notice in a form that is accessible and understandable to the individual applicant or employee (e.g., providing Brail or large print versions of the notice, or posting a copy of the notice at a lower height for easy viewing by a person using a wheelchair). With respect to employees who do not work at a physical location of the [contractor/seller], a [contractor/seller] will satisfy its posting obligations by posting such notices in an electronic format, provided that the [contractor/seller] provides computers, or access to computers, that can access the electronic posting to such employees, or the [contractor/seller] has actual know ledge that such employees otherwise are able to access the electronically posted notices. Electronic notices for employees must be post ed in a conspicuous location and format on the company's intranet or sent by electronic mail to employees. An electronic posting must be used by the [contractor/seller] to notify job applicants of their rights if the [contractor/seller] utilizes an electronic application process. Such electronic applicant notice must be conspicuously stored with, or as part of, the electronic application.

5.The [contractor/seller] will notify each labor organization or representative of workers with which it has a collective bargaining agreement or other contract understanding, that the [contractor/seller] is bound by the terms of section 503 of the Rehabilitation Act of 1973, as amended, and is committed to take affirmative action to employ and advance in employment, and shall not discriminate against, individuals with physical or mental disabilities.

6.The [contractor/seller] will include the provisions of this clause in every subcontract or purchase order in excess of \$ 10,000, unless exempted by the rules, regulations, or orders of the Secretary issued pursuant to section 503 of the act, as amended, so that such provisions will be binding upon each subcontractor or vendor. The contractor will take such action with respect to any subcontract or purchase order as the Director, Office of Federal Contract Compliance Programs may direct to enforce such provisions, including action for noncompliance.

7.The [contractor/seller] must, in all solicitations or advertisements for employees placed by or on behalf of the [contractor/seller], state that all qualified applicants will receive consideration for employment and will not be discriminated against on the basis of disability.

### 18. Dissemination or Disclosure of Information

No information or material shall be disseminated or disclosed to the general public, the news media, or any person or organization without prior express written approval by the HA.

### 19. Contractor's Status

It is understood that the Contractor is an independent contractor and is not to be considered an employee of the HA, or assume any right, privilege or duties of an employee, and shall save harmless the HA and its employees from claims suits, actions and costs of every description resulting from the Contractor's activities on behalf of the HA in connection with this Agreement.

### 20. Other Contractors

HA may undertake or award other contracts for additional work at or near the site(s) of the work under this contract. The contractor shall fully cooperate with the other contractors and with HA and HUD employees and shall carefully adapt scheduling and performing the work under this contract to accommodate the additional work, heeding any direction that may be provided by the Contracting Officer. The contractor shall not commit or permit any act that will interfere with the performance of work by any other contractor or HA employee.

### 21. Liens

The Contractor is prohibited from placing a lien on HA's property. This prohibition shall apply to all subcontractors.

- 22. Training and Employment Opportunities for Residents in the Project Area (Section 3, HUD Act of 1968; 24 CFR 135)
- (a) The work to be performed under this contract is subject to the requirements of section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD-assisted projects covered by section 3, shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly persons who are recipients of HUD assistance for housing.
- (b) The parties to this contract agree to comply with HUD's regulations in 24 CFR Part 75, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the Part 75 regulations.
- (c) The contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause, and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the section 3 prioritization requirements, and shall state the minimum percentages of labor hour requirements established in the Benchmark Notice (FR-6085-N-04)...
- (d) The contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR Part 75, and agrees to take appropriate action, as provided in an applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR Part 75. The contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR Part 75.
- (e) Noncompliance with HUD's regulations in 24 CFR Part 75 may result in sanctions, termination of this contract for default, and debarment or suspension from future HUD assisted contracts
- (f) Contracts, subcontracts, grants, or subgrants subject to Section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 5307(b)) or subject to tribal preference requirements as authorized under 101(k) of the Native American Housing Assistance and Self-Determination Act (25 U.S.C. 4111(k)) must provide preferences in employment, training, and business opportunities to Indians and Indian organizations, and are therefore not subject to the requirements of 24 CFR Part

### 23. Procurement of Recovered Materials

(a) In accordance with Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act, the Contractor shall procure items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR Part 247 that contain the highest percentage of recovered materials practicable consistent with maintaining a satisfactory level of competition. The Contractor shall procure items designated in the EPA guidelines that contain the highest percentage of recovered materials practicable unless the Contractor determines that such items: (1) are not reasonably available in a reasonable period of time; (2) fail to meet reasonable performance standards, which shall be determined on the basis of the guidelines of the National Institute of Standards and Technology, if applicable to the item; or (3) are only available at an unreasonable price.

(b) Paragraph (a) of this clause shall apply to items purchased under this contract where: (1) the Contractor purchases in excess of \$10,000 of the item under this contract; or (2) during the preceding Federal fiscal year, the Contractor: (i) purchased any amount of the items for use under a contract that was funded with Federal appropriations and was with a Federal agency or a State agency or agency of a political subdivision of a State; and (ii) purchased a total of in excess of \$10,000 of the item both under and outside that contract

### **General Conditions for Non-Construction Contracts**

Section II - (With Maintenance Work)

### U.S. Department of Housing and Urban Development

Office of Public and Indian Housing
Office of Labor Relations
OMB Approval No. 2577-0157 (exp. 11/30/2023)

Public Reporting Burden for this collection of information is estimated to average one hour per response, including the time for reviewing instructions,s earching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not conduct or sponsor, and an applicant is not required to respond to a collection of information unless it displays a currently valid OMB control number.

Applicability. This form HUD-5370C has 2 Sections. These Sections must be inserted into non-construction contracts as described below:

- Non-construction contracts (without maintenance) greater than \$250,000 - use Section I;
- Maintenance contracts (including nonroutine maintenance as defined at 24 CFR 905.200) greater than \$2,000 but not more than \$250,000 - use Section II: and
- more than \$250,000 use Section II; and
  3) Maintenance contracts (including nonroutine maintenance),
  greater than \$250,000 use Sections I and II.

### Section II – Labor Standard Provisions for all Maintenance Contracts greater than \$2,000

### 1. Minimum Wages

- (a) All maintenance laborers and mechanics employed under this Contract in the operation of the project(s) shall be paid unconditionally and not less often than semi-monthly, and without subsequent deduction (except as otherwise provided by law or regulations), the full amount of wages due at time of payment computed at rates not less than those contained in the wage determination of the Secretary of Housing and Urban Development which is attached hereto and made a part hereof. Such laborers and mechanics shall be paid the appropriate wage rate on the wage determination for the classification of work actually performed, without regard to skill. Laborers or mechanics performing work in more than one classification may be compensated at the rate specified for each classification for the time actually worked therein; provided, that the employer's payroll records accurately set forth the time spent in each classification in which work is performed. The wage determination, including any additional classifications and wage rates approved by HUD under subparagraph 1(b), shall be posted at all times by the Contractor and its subcontractors at the site of the work in a prominent and accessible place where it can be easily seen by the workers.
- (b) (i) Any class of laborers or mechanics which is not listed in the wage determination and which is to be employed under the Contract shall be classified in conformance with the wage determination. HUD shall approve an additional classification and wage rate only when the following criteria have been met:
  - The work to be performed by the classification required is not performed by a classification in the wage determination;
  - (2) The classification is utilized in the area by the industry, and
  - (3) The proposed wage rate bears a reasonable relationship to the wage rates contained in the wage determination.
  - The wage rate determined pursuant to this paragraph shall be paid to all workers performing work

in the classification under this Contract from the first day on which work is performed in the classification.

### 2. Withholding of funds

The Contracting Officer, upon his/her own action or upon request of HUD, shall withhold or cause to be withheld from the Contractor under this Contract or any other contract subject to HUD-determined wage rates, with the same prime Contractor, so much of the accrued payments or advances as may be considered necessary to pay laborers and mechanics employed by the Contractor or any subcontractor the full amount of wages required by this clause. In the event of failure to pay any laborer or mechanic employed under this Contract all or part of the wages required under this Contract, the Contracting Officer or HUD may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment or advance until such violations have ceased. The Public Housing Agency or HUD may, after written notice to the Contractor, disburse such amounts withheld for and on account of the Contractor or subcontractor to the respective employees to whom they are due.

### 3. Records

- (a) The Contractor and each subcontractor shall make and maintain for three (3) years from the completion of the work records containing the following for each laborer and mechanic:
  - (i) Name, address and Social Security Number;
  - (ii) Correct work classification or classifications;
  - (iii) Hourly rate or rates of monetary wages paid;
  - (iv) Rate or rates of any fringe benefits provided;
  - (v) Number of daily and weekly hours worked;
  - (vi) Gross wages earned;
  - (vii) Any deductions made; and
  - (viii) Actual wages paid.
- (b) The Contractor and each subcontractor shall make the records required under paragraph 3(a) available for inspection, copying, or transcription by authorized representatives of HUD or the HA and shall permit such representatives to interview employees during working hours on the job. If the Contractor or any subcontractor fails to make the required records available, HUD or its designee may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment, advance or guarantee of funds.

### 4. Apprentices and Trainees

- (a) Apprentices and trainees will be permitted to work at less than the predetermined rate for the work they perform when they are employed pursuant to and individually registered in:
  - A bona fide apprenticeship program registered with the U.S. Department of Labor, Employment and Training Administration (ETA), Office of

Apprenticeship Training, Employer and Labor Services (OATELS), or with a state apprenticeship agency recognized by OATELS, or if a person is employed in his/her first 90 days of probationary employment as an apprentice in such an apprenticeship program, who is not individually registered in the program, but who has been certified by OATELS or a state apprenticeship agency (where appropriate) to be eligible for probationary employment as an apprentice; A

trainee program which has received prior approval, evidenced by formal certification by the U.S. Department of Labor, ETA; or

 (ii) A training/trainee program that has received prior approval by HUD.

(b) Each apprentice or trainee must be paid at not less than the rate specified in the registered or approved program for the apprentice's/trainee's level of progress, expressed as a percentage of the journeyman hourly rate specified in the applicable wage determination. Apprentices and trainees shall be paid fringe benefits in accordance with the provisions of the registered or approved program. If the program does not specify fringe benefits, apprentices/trainees must be paid the full amount of fringe benefits listed on the wage determination for the applicable classification.

(c) The allowable ratio of apprentices or trainees to journeyman on the job site in any craft classification shall not be greater than the ratio permitted to the employer as to the entire work force under the approved program.

- (d) Any worker employed at an apprentice or trainee wage rate who is not registered in an approved program, and any apprentice or trainee performing work on the job site in excess of the ratio permitted under the approved program, shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed.
- (e) In the event OATELS, a state apprenticeship agency recognized by OATELS or ETA, or HUD, withdraws approval of an apprenticeship or trainee program, the employer will no longer be permitted to utilize apprentices/trainees at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

### 5. Disputes concerning labor standards

(a) Disputes arising out of the labor standards provisions contained in Section II of this form HUD-5370-C, other than those in Paragraph 6, shall be subject to the following procedures. Disputes within the meaning of this paragraph include disputes between the Contractor (or any of its subcontractors) and the HA, or HUD, or the employees or their representatives, concerning payment of prevailing wage rates or proper classification. The procedures in this section may be initiated upon HUD's own motion, upon referral of the HA, or upon request of the Contractor or subcontractor(s).

A Contractor and/or subcontractor or other interested party desiring reconsideration of findings of violation by the HA or HUD relating to the payment of straight-time prevailing wages or classification of work shall request such reconsideration by letter postmarked within 30 calendar days of the date of notice of findings issued by the HA or HUD. The request shall set

respect to the violations. The request shall be directed to the appropriate HA or HUD official in accordance with instructions contained in the notice of findings or, if the notice does not specify to whom a request should be made, to the Regional Labor Relations Officer (HUD). The HA or HUD official shall, within 60 days (unless **(ii)** otherwise indicated in the notice of findings) after receipt of a timely request for reconsideration, issue a written decision on the findings of violation. The written decision on reconsideration shall contain instructions that any appeal of the decision shall be addressed to the Regional Labor Relations Officer by letter postmarked within 30 calendar days after the date of the decision. In the event that the Regional Labor Relations Officer was the deciding official on reconsideration, the appeal shall be directed to the Director, Office of Labor Relations (HUD). Any appeal must set forth the aspects of the decision that are in dispute and the reasons, including any affirmative defenses, with respect to the violations. The Regional Labor

forth those findings that are in dispute and the

reasons, including any affirmative defenses, with

Relations Officer shall, within 60 days (unless otherwise indicated in the decision on reconsideration) after receipt of a timely appeal, issue a written decision on the findings. A decision of the Regional Labor Relations Officer may be appealed to the Director, Office of Labor Relations, by letter postmarked within 30 days of the Regional Labor Relations Officer's decision. Any appeal to the Director must set forth the aspects of the prior decision(s) that are in dispute and the reasons. The decision of the Director, Office of Labor Relations, shall be

final.

(b) Disputes arising out of the labor standards provisions of paragraph 6 shall not be subject to paragraph 5(a) of this form HUD-5370C. Such disputes shall be resolved in accordance with the procedures of the U.S. Department of Labor set forth in 29 CFR Parts 5, 6 and 7. Disputes within the meaning of this paragraph 5(b) include disputes between the Contractor (or any of its subcontractors) and the HA, HUD, the U.S. Department of Labor, or the employees or their representatives.

### 6. Contract Work Hours and Safety Standards Act

The provisions of this paragraph 6 are applicable only where the amount of the prime contract exceeds \$100,000. As used in this paragraph, the terms "laborers" and "mechanics" includes watchmen and guards.

- (a) Overtime requirements. No Contractor or subcontractor contracting for any part of the Contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of 40 hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of 40 hours in such workweek.
- (b) Violation; liability for unpaid wages; liquidated damages. In the event of any violation of the provisions set forth in paragraph 6(a), the Contractor and any

subcontractor responsible therefor shall be liable for the unpaid wages. In addition, such Contractor and subcontractor shall be liable to the United States (in the case of work done under contract for the District of Columbia or a territory, to the District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards, employed in violation of the provisions set forth in paragraph (a) of this clause, in the sum of \$10 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of 40 hours without payment of the overtime wages required by provisions set forth in paragraph (a) of this clause.

(c) Withholding for unpald wages and liquidated damages. HUD or its designee shall upon its own action or upon written request of an authorized representative of the U.S. Department of Labor withhold or cause to be withheld, from any moneys payable on account of work performed by the Contractor or subcontractor under any such Contract or any federal contract with the same prime Contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime Contractor such sums as may be determined to be necessary to satisfy any liabilities of such Contractor or subcontractor for unpaid wages and liquidated damages as provided in the provisions set forth in paragraph (b) of this clause.

### 7. Subcontracts

The Contractor or subcontractor shall insert in any subcontracts all the provisions contained in this Section II and also a clause requiring the subcontractors to include these provisions in any lower tier subcontracts. The prime Contractor shall be responsible for the compliance by any subcontractor or lower tier subcontractor with all the provisions contained in these clauses.

### 8. Non-Federal Prevailing Wage Rates

Any prevailing wage rate (including basic hourly rate and any fringe benefits), determined under state law to be prevailing, with respect to any employee in any trade or position employed under the Contract, is inapplicable to the contract and shall not be enforced against the Contractor or any subcontractor, with respect to employees engaged under the contract whenever such non-Federal prevailing wage rate, exclusive of any fringe benefits, exceeds the applicable wage rate determined by the Secretary of HUD to be prevailing in the locality with respect to such trade or position.

### HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

### FOR

### PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

### SUPPLEMENTAL CONDITIONS

The following supplements modify the "General Conditions for Non-Construction Contracts Sections I and II," Form HUD-5370-C:

### CONTRACT TYPE/AMOUNT

The contract resulting from this IFB will be a Unit Price contract wherein all work under the contract shall be based on the verified and accepted, all-inclusive unit prices provided in Attachment A, in strict accordance with the specifications, pending HUD funding.

### **CONTRACT TERM/CONTRACT PERIODS**

The contract shall be for an initial period of one (1) year with an option to renew for two (2) additional one-year periods. Options shall only be exercised if the Contractor has satisfactorily performed the required services.

Contract extensions will not be automatic and must be approved by HANO, subject to HUD funding.

### TASK ORDERS

Work shall be issued via written Task Order, which must be executed by the Contractor and HANO prior to the start of work. The time of completion will be indicated on each Task Order. Once fully executed, the Task Order shall serve as the Notice to Proceed, and work may begin. Task Orders placed prior to, but not completed by the expiration of the Contract, must be completed in accordance with all provisions of the Contract still in full force.

### INVOICING/PAYMENTS

Invoices shall be submitted monthly to the Department of Finance with a copy to the Asset Management Department. The invoice shall provide an invoice number, service date, Task Order number, and a description of services provided and the name/title of employee who rendered the services. Invoices shall be submitted on the contractor's own invoice form.

Contractors shall submit invoices to the Finance Department on or before the days listed below. Invoices are due on the 1<sup>st</sup> or 15<sup>th</sup> of the month. Invoice payments are as follows:

- Invoices received on the 16<sup>th</sup> of the current month thru the 1<sup>st</sup> day of the next month will be paid on the 1<sup>st</sup> of the following month.
- Example: An invoice received on August 27<sup>th</sup> will be processed commencing September 1<sup>st</sup> and paid on October 1<sup>st</sup>.
- Invoices received on the 2<sup>nd</sup> of the current month thru the 15<sup>th</sup> of the current month will be paid on the 15th of the following month.
- Example: An invoice received on August 4<sup>th</sup> will be processed commencing August 15th and paid on September 15th.

### REQUEST FOR TAXPAYER NUMBER AND CERTIFICATION (W-9)

Upon award of the contract, the respondent(s) shall provide a copy of its Request for Taxpayer Number and Certification (W-9) at the time and date specified by the Authority.

### **INSURANCE**

The following insurance shall be furnished by the successful Contractor:

Furnish Certificate of Insurance in duplicate, with The Housing Authority of New Orleans Project Name and Number stated on the Certificates and submit prior to the beginning of operations. Coverage and amounts below are minimum requirements and do not establish limits to the Contractor's liability. Other coverage and higher limits may be provided at the Contractor's own expense.

(1) WORKER'S COMPENSATION/EMPLOYERS LIABILITY Statutory Benefits for State of Hire Employer's Liability - \$500,000 Alternate Employer Endorsement, OCS Endorsement Voluntary Compensation Endorsement

### (2) COMPREHENSIVE AUTO LIABILITY (if applicable) BI & PD limits of \$1,000,000 (Combined Single Limit)

Uninsured Motorist \$1,000,000

Medical Payments \$5,000

Thirty (30) Days Written Notice of Cancellation Coverage

Include owned, non-owned and hired vehicles

### (3) COMPREHENSIVE GENERAL LIABILITY

Bodily Injury and Property Damage limits of \$1,000,000 (Combined Single Limit)

Products/Completed Operations limits of \$1,000,000 per occurrence

General Aggregate limit of \$1,000,000

Personal and Advertising Limits of \$1,000,000 Aggregate

Fire Legal Liability \$100,000

Medical Payments of \$5,000 per person

CGL coverage must include the following:

**Premises/Operations** 

**Independent Contractors** 

Blanket Contractual covering all indemnities set forth in the agreement

**Broad Form Property Damage** 

Contractor shall furnish or have his insurer furnish a Certificate of Certificates or insurance evidencing such coverage and providing that The Housing Authority of New Orleans and its subsidiaries shall be given thirty (30) days advance written notice of any material changes in or cancellation of said policies.

Evidence of insurance shall be provided by a producer using insurance companies with a minimum A-rating.

 The Contractor shall be responsible for and maintaining additional property insurance coverage at his option and expense, to cover tools, equipment, etc., owned or rented, the capital value of which is not included in the cost of the work.

- 2) All policies are to be written by insurance companies licensed to do business in the state in which the work is performed and be acceptable to the Housing Authority of New Orleans.
- 3) All Certificates are to contain substantially the following statement: "The insurance covered by this Certificate shall not be canceled, nor materially altered, except after sixty (60) days prior written notice to the Housing Authority of New Orleans, Attn: Procurement and Contracts Department".
- 4) Commercial General Liability insurance under a "claims-made" policy <u>is not</u> acceptable. Coverage must be provided on and "occurrence" basis.
- 5) The Housing Authority of New Orleans, its Board Members, officers, employees and agents are each to be named as an "Additional Insured" on all liability insurance.

### INDEMNIFICATION

The successful respondent(s) will be required to protect, defend, indemnify, keep, save, and hold HANO, its officers, officials, employees and agents free and harmless from and against any and all liabilities, losses, penalties, damages, settlements, environmental liability, costs, charges, professional fees or other expenses or liabilities of every kind, nature and character arising out of or relating to any and all claims, liens, demands obligations, actions, suits, judgments or settlements, proceedings or causes of action of every kind, nature and character (collectively, "claims") in connection with or arising directly or indirectly out of the acts or omissions and/or the performance thereof by the successful Respondent, its officers, officials, agents, employees, and subcontractors, including, but not limited to, the enforcement of the indemnification provision. The successful Respondent(s) will be further required to investigate, handle, respond to, provide defense for and defend all suits for any and all claims, at its sole expense and agrees to bear all other costs and expenses related thereto, even if the claims are considered groundless, false or fraudulent.

HANO will have the right, at its option and at its expense, to participate in the defense of any suit, without relieving the successful Respondent(s) of any of its obligations under this indemnity provision. The indemnities to be set forth in the contract resulting from this RFQ will survive the expiration or termination of that contract.

### **Ethics Policy**

The awarded Contractor shall abide by the applicable provisions of the Housing Authority of New Orleans' Ethics Policy and State of Louisiana Ethics Code.

### **Contractor Status**

The awarded Contractor will be held to be an independent Contractor, and will not be an employee of HANO.

# Advertising

Upon awarded Contractor shall not be permitted to advertise or promote the fact of their relationship with HANO in the course of marketing efforts, unless HANO provides express written approval prior to such advertising.

# Media Relations

The awarded Contractor shall not make public comment on HANO matters without express written approval from HANO's Director of Communications. All media inquiries shall be referred to the Executive Director and the Director of Communications.

# **Drug Free Workplace**

The Contractor must comply with the federal requirements of the Drug Free Workplace Act including mandatory drug screening for applicants and employees, and drug treatment opportunities as needed.

[END OF SUPPLEMENTAL CONDITIONS]

"General Decision Number: LA20220001 02/25/2022

Superseded General Decision Number: LA20210001

State: Louisiana

Construction Type: Residential

Counties: Acadia, Ascension, Bossier, Caddo, Calcasieu, East Baton Rouge, Jefferson, Lafayette, Lafourche, Livingston, Orleans, Ouachita, Plaquemines, Rapides, St Bernard, St Charles, St James, St John the Baptist, St Landry, St Martin, St Tammany, Terrebonne, Webster and West Baton Rouge Counties in Louisiana.

RESIDENTIAL CONSTRUCTION PROJECTS (consisting of single family homes and apartments up to and including 4 stories)

Note: Contracts subject to the Davis-Bacon Act are generally required to pay at least the applicable minimum wage rate required under Executive Order 14026 or Executive Order 13658. Please note that these Executive Orders apply to covered contracts entered into by the federal government that are subject to the Davis-Bacon Act itself, but do not apply to contracts subject only to the Davis-Bacon Related Acts, including those set forth at 29 CFR 5.1(a)(2)-(60).

If the contract is entered into on or after January 30, 2022, or the contract is renewed or extended (e.g., an |. option is exercised) on or after January 30, 2022:

- Executive Order 14026 generally applies to the contract.
- The contractor must pay all covered workers at least \$15.00 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on the contract in 2022.

If the contract was awarded on . Executive Order 13658 or between January 1, 2015 and January 29, 2022, and the contract is not renewed or extended on or after January 30, 2022:

- generally applies to the contract.
- The contractor must pay all covered workers at least \$11.25 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on that contract in 2022.

The applicable Executive Order minimum wage rate will be adjusted annually. If this contract is covered by one of the Executive Orders and a classification considered necessary for performance of work on the contract does not appear on this wage determination, the contractor must still submit a conformance request.

Additional information on contractor requirements and worker protections under the Executive Orders is available at

Modification Number Publication Date 0 01/07/2022 1 01/14/2022 2 02/25/2022

ELEC0130-003 12/06/2021

JEFFERSON, LAFOURCHE, ORLEANS, PLAQUEMINES, ST. BERNARD, ST. CHARLES, ST. JAMES, ST. JOHN THE BAPTIST, ST. MARTIN (Southern Portion), and TERREBONNE PARISHES

Rates Fringes

ELECTRICIAN (including low voltage wiring and installation of fire alarms and security systems)......\$ 32.25 13.75

ELEC0194-002 09/06/2021

BOSSIER, CADDO, and WEBSTER PARISHES

ELECTRICIAN (including low voltage wiring and installation of fire alarms and security systems)......\$ 30.25 13.81

Rates

Rates

Rates

Fringes

Fringes

Fringes

ELEC0446-002 09/01/2021

**OUACHITA PARISH** 

ELECTRICIAN (including low voltage wiring and installation of fire alarms and security systems)...........\$ 19.76 1.5%+12.59

ELEC0576-003 09/01/2021

RAPIDES PARISH

ELECTRICIAN (including low voltage wiring and installation of fire alarms and security systems)......\$ 25.70 4.25%+9.00

ELEC0861-002 09/01/2021

ACADIA, CALCASIEU, LAFAYETTE, AND ST. MARTIN (Northern Portion) PARISHES

Rates Fringes

ELECTRICIAN (including low voltage wiring and

		•
<pre>installation of fire alarms and security systems)</pre>		4.34%+12.75
ELEC0995-003 01/01/2022		
ASCENSION, EAST BATON ROUGE, LIV BATON ROUGE PARISHES	INGSTON,	ST. LANDRY, AND WEST
	Rates	Fringes
ELECTRICIAN (including low voltage wiring and installation of fire alarms and security systems)		12.30
ELEC1077-006 12/06/2021		
ST. TAMMANY PARISH		
	Rates	Fringes
ELECTRICIAN (including low voltage wiring and installation of fire alarms and security systems)		3%+9.42
PLUM0060-005 12/06/2021		
JEFFERSON, LAFOURCHE, ORLEANS, P CHARLES, ST. JAMES (Southeastern BAPTIST, ST. TAMMANY, AND TERREB	Portion)	, ST. JOHN THE
·	Rates	Fringes
PLUMBER (including HVAC pipe)		13.45
PLUM0106-003 06/01/2014		
ACADIA, CALCASIEU, LAFAYETTE, ST (Western Portion) PARISHES	. LANDRY,	and ST. MARTIN
	Rates	Fringes
PLUMBER (including HVAC pipe)		
PLUM0141-003 08/01/2021		
BOSSIER, CADDO, and WEBSTER PARI	SHES	
	Rates	Fringes
PLUMBER (including HVAC pipe)		
PLUM0198-002 09/01/2021		
ASCENSION, EAST BATON ROUGE, LIV (Northwestern Portion), ST. MART BATON ROUGE PARISHES		

Rates Fringes

PLUMBER (including HVAC pipe) PLUM0247-004 05/01/2020	.\$ 27.29	15.69
RAPIDES PARISH		
	Rates	Fringes
PLUMBER (including HVAC pipe)		13.39
PLUM0659-004 07/01/2015		
OUACHITA PARISH		
	Rates	Fringes
PLUMBER (including HVAC pipe)	.\$ 26.33	8.97
SHEE0214-003 07/01/2009		
Jefferson, Lafourche, Orleans, P Charles, St. James, St. John the Terrebonne Parishes		
	Rates	Fringes
SHEET METAL WORKER (includes HVAC Duct)	.\$ 24.54	9.65
SHEE0214-005 02/01/2009		
Acadia, Ascension, Calcasieu, Eac Livingston, St. Landry, St. Mart Parishes		
	Rates	Fringes
SHEET METAL WORKER (includes HVAC Duct)		9.205
SHEE0361-004 07/01/2012		
BOSSIER, CADDO, OUACHITA, RAPIDE	S, AND WEBSTER F	PARISHES
1	Rates	Fringes
Sheet Metal Worker (including HVAC duct)*  * SULA2004-012 06/15/2004		
	Rates	Fringes
CARPENTER (including drywall hanging, metal stud installation, and formbuilding/formsetting)	.\$ 11.78 **	0.00
Laborer, common	.\$ 8.01 **	0.00
PAINTER Brush, Roller, and Spray	.\$ 11.38 ** .\$ 12.71 **	.83 .78

e<sup>r</sup>

•

ROOFER\$ 10.11	**	2.01
Power Equipment Operator Crane\$ 13.00	**	0.00

WELDERS - Receive rate prescribed for craft performing operation to which welding is incidental.

\_\_\_\_\_\_

\*\* Workers in this classification may be entitled to a higher minimum wage under Executive Order 14026 (\$15.00) or 13658 (\$11.25). Please see the Note at the top of the wage determination for more information.

Note: Executive Order (EO) 13706, Establishing Paid Sick Leave for Federal Contractors applies to all contracts subject to the Davis-Bacon Act for which the contract is awarded (and any solicitation was issued) on or after January 1, 2017. If this contract is covered by the EO, the contractor must provide employees with 1 hour of paid sick leave for every 30 hours they work, up to 56 hours of paid sick leave each year. Employees must be permitted to use paid sick leave for their own illness, injury or other health-related needs, including preventive care; to assist a family member (or person who is like family to the employee) who is ill, injured, or has other health-related needs, including preventive care; or for reasons resulting from, or to assist a family member (or person who is like family to the employee) who is a victim of, domestic violence, sexual assault, or stalking. Additional information on contractor requirements and worker protections under the EO i's available at

https://www.dol.gov/agencies/whd/government-contracts.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clauses (29CFR 5.5 (a) (1) (ii)).

The body of each wage determination lists the classification and wage rates that have been found to be prevailing for the cited type(s) of construction in the area covered by the wage determination. The classifications are listed in alphabetical order of ""identifiers" that indicate whether the particular rate is a union rate (current union negotiated rate for local), a survey rate (weighted average rate) or a union average rate (weighted union average rate).

## Union Rate Identifiers

A four letter classification abbreviation identifier enclosed in dotted lines beginning with characters other than ""SU"" or ""UAVG"" denotes that the union classification and rate were prevailing for that classification in the survey. Example: PLUM0198-005 07/01/2014. PLUM is an abbreviation identifier of the union which prevailed in the survey for this classification, which in this example would be Plumbers. 0198 indicates the local union number or district council number where applicable, i.e., Plumbers Local 0198. The next number,

005 in the example, is an internal number used in processing the wage determination. 07/01/2014 is the effective date of the most current negotiated rate, which in this example is July 1, 2014.

Union prevailing wage rates are updated to reflect all rate changes in the collective bargaining agreement (CBA) governing this classification and rate.

# Survey Rate Identifiers

Classifications listed under the ""SU"" identifier indicate that no one rate prevailed for this classification in the survey and the published rate is derived by computing a weighted average rate based on all the rates reported in the survey for that classification. As this weighted average rate includes all rates reported in the survey, it may include both union and non-union rates. Example: SULA2012-007 5/13/2014. SU indicates the rates are survey rates based on a weighted average calculation of rates and are not majority rates. LA indicates the State of Louisiana. 2012 is the year of survey on which these classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. 5/13/2014 indicates the survey completion date for the classifications and rates under that identifier.

Survey wage rates are not updated and remain in effect until a new survey is conducted.

# Union Average Rate Identifiers

Classification(s) listed under the UAVG identifier indicate that no single majority rate prevailed for those classifications; however, 100% of the data reported for the classifications was union data. EXAMPLE: UAVG-OH-0010 08/29/2014. UAVG indicates that the rate is a weighted union average rate. OH indicates the state. The next number, 0010 in the example, is an internal number used in producing the wage determination. 08/29/2014 indicates the survey completion date for the classifications and rates under that identifier.

A UAVG rate will be updated once a year, usually in January of each year, to reflect a weighted average of the current negotiated/CBA rate of the union locals from which the rate is based.

### WAGE DETERMINATION APPEALS PROCESS

- Has there been an initial decision in the matter? This can be:
- \* an existing published wage determination
- \* a survey underlying a wage determination
- \* a Wage and Hour Division letter setting forth a position on a wage determination matter
- \* a conformance (additional classification and rate) ruling

On survey related matters, initial contact, including requests for summaries of surveys, should be with the Wage and Hour National Office because National Office has responsibility for the Davis-Bacon survey program. If the response from this initial contact is not satisfactory, then the process described in 2.) and 3.) should be followed.

With regard to any other matter not yet ripe for the formal process described here, initial contact should be with the Branch of Construction Wage Determinations. Write to:

Branch of Construction Wage Determinations Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

2.) If the answer to the question in 1.) is yes, then an interested party (those affected by the action) can request review and reconsideration from the Wage and Hour Administrator (See 29 CFR Part 1.8 and 29 CFR Part 7). Write to:

Wage and Hour Administrator U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

The request should be accompanied by a full statement of the interested party's position and by any information (wage payment data, project description, area practice material, etc.) that the requestor considers relevant to the issue.

3.) If the decision of the Administrator is not favorable, an interested party may appeal directly to the Administrative Review Board (formerly the Wage Appeals Board). Write to:

Administrative Review Board U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

4.) All decisions by the Administrative Review Board are final.

\_\_\_\_\_

END OF GENERAL DECISIO"

# SAMPLE CONTRACT

# AGREEMENT BETWEEN THE HOUSING AUTHORITY OF NEW ORLEANS AND

THIS AGREEMENT, made this _ day of, in the year of Two Thousand Twenty-Two by and between "HOUSING AUTHORITY OF NEW ORLEANS", a public body, corporate and politic, created pursuant to the Louisiana Housing Authorities Law of the State of Louisiana, (hereinafter called the "Local Authority") and "" (hereinafter called the "Contractor").
<b>WITNESSETH:</b> That the Contractor and the Local Authority, for the consideration stated herein, mutually agree as follows:
ARTICLE 1. STATEMENT OF WORK. The Contractor shall furnish all supervision, labor, equipment, and services, and perform and complete all work required, all in strict accordance with:
HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS FOR
PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24
and Addenda thereto, numbered and dated as:
ADDENDUM NUMBER 1 ADDENDUM NUMBER 2 ADDENDUM NUMBER 3
with said Specifications, Addenda and Drawings incorporated herein by reference, and made a part hereof.
ARTICLE 2. TIME OF COMPLETION - Provisions of Work (Task Orders). The Contractor will complete each assigned task as assigned by the Agency. Said services shall be provided on the dates and times determined by the Agency at the designated Agency community and facilities. The Contractor shall not begin any additional work (other than that already detailed herein) without the receipt of a completed Contract Task Order from the authorized Agency representative. This Task Order may take the form of an email.
ARTICLE 3. LIQUIDATED DAMAGES. The Liquidated Damages for delay in completion pursuant to the Special Conditions of the Contract, shall be \$ per calendar day of delay until the work is completed and accepted by the owner.
ARTICLE 4. THE CONTRACT PRICE. The Contractor shall complete all work under this contract based on the verified and accepted, all-inclusive unit prices provided in Attachment A, in strict accordance with the Specifications. The not-to-exceed value of this contract is \$ The Contractor exceeds the NTE amount at his/her own risk. The Contractor is under no obligation to provide additional services that would cause the Contractor's fees to exceed the NTE amount without prior revision of this amount by written change order. Further, the Agency reserves the right to amend this amount (increase/decrease) at any time during the ensuing contract period(s) when the Agency determines doing so is in its best interests.
ARTICLE 5. CONTRACT DOCUMENTS. The Contract shall consist of the following component parts:
A. This Agreement B. General Conditions

- C. Supplemental Conditions
- D. Scope of Work and Technical Specifications
- E. IFB #22-913-24
- F. Bid Submittals

This Agreement, together with the other documents enumerated in this Article 6, with said other documents are fully a part of the Contract as if hereto attached or herein repeated, form the Contract. In the event that any provision in any component part of the Contract conflicts with any provision of any other component part, the provision of any other component part first enumerated in this Article 6 shall govern except as otherwise specifically stated. The various provisions in Addenda shall be construed in the order of preference of the component part of the Contract which each modifies.

IN WITNESS WHEREOF, the parties hereto have caused The Agreement to be executed in quintuplicate original counterparts as of the day and year written.

ATTEST:	CONTRACTOR NAME
	Ву:
	Title:
	Date:
	BUSINESS ADDRESS:
ATTEST:	HOUSING AUTHORITY OF NEW ORLEANS
	Evette Hester
	Title: Executive Director
	Date:
HANO LEGAL DEPARTMENT	

# PERFORMANCE AND PAYMENT BOND (OR BONDS)

CITY OF:		STATE OF:	LOUISIANA		
PARISH OF:		PROJECT NO:			
KNOW ALL MEN BY	THESE PRESENTS: That v	we, the undersig	ned:		
Of the City of	Parish of	···	, State of		
As Principal, and	, duly a	uthorized under	the Laws of the State	e of Louisia	ana to
act as surety on bonds for th	e Principals, and as SURE	TY, are held ar	d firmly bound unto	the HOU	SING
AUTHORITY of the City of NE	N ORLEANS, in Louisiana, a	public body cor	porate and politic, cr	eated unde	er and
by virtue of the Laws of the	State of Louisiana, (here	inafter referred	to as the Local A	uthority) a	nd to
subcontractors, workmen, lab	orers, mechanics, furnishers	of materials, ar	nd to all others entiti	led to prote	ection
under public Contract Bonds	in accordance with the Law	s of this State,	the provisions of s	uch Laws	being
incorporated herein by referen	ce as their interest may appo	ear, all of whom	shall have the right	to sue upo	n this
Bond in the penal sum of:			(\$	)	
THE CONDITION OF	THIS OBLIGATION IS SUC	H THAT, WHER	REAS,		
The above bounded Principal	nas on the	_ day of	, 20,	by	an
Instrument in writing, entered	into a Contract with the L	ocal Authority t	o furnish all materia	als, labor,	tools,
equipment, supervision, and o	her accessories, and to do al	ll work necessar	y to complete the req	uirements	within
the Plans and Specifications for	or:				
, and Addenda thereto	o, numbered	Dated	l:		
and, which said Specifications	, Addenda and Drawings are	e incorporated h	erein by reference,	and made	a parl
hereof.					

NOW, THEREFORE, if the said principal shall well and truly in good sufficient and workmanlike manner, faithfully perform said Contract and Agreement, and shall and will in all respects duly and faithfully perform all and singular the covenant-conditions and agreements in and by said Contract agreed and covenanted by the said Principal, to be observed and performed and according to the true intent and meaning of said Contract, Plans and Specifications thereunder perform and complete the work required, and shall defend, indemnify and save harmless said Local Authority against all damages, claims, demands, expenses, and charges of every kind (including claims of patent infringement) arising out of injury or damage to persons or property by reason of said Contract and the work thereunder required of said Principal or arising from any act, omission or neglect of said Principal, his agents, or employees with relation to said work and shall pay all costs, charges, rentals, and expenses for labor, materials, supplies, and equipment, and deliver to the said Local Authority completed and ready for occu0ancy or operation and free from all liens, encumbrances, or claims for labor, materials or otherwise, during the original term of same, as well as during any period of extension of said Contract that may be granted on the part of the Local Authority; and shall promptly well and truly make payment to persons, firms, corporations, subcontractors, workmen, laborers, mechanics, furnishing materials for, or performing labor in prosecution of work provided in such Contract, all moneys to them owing by said Principal for subcontractor's work, labor and materials, workmen's compensation insurance, excise taxes or other lawful public charges, provided, furnished, or applicable to the construction of such improvements, provided in such Contract, for the said Local Authority and shall pay to the said Local Authority, all penalties provided for under the laws of this State for the violation of any provisions of law and/or of the provisions of said Contract, and shall pay all other expenses lawfully chargeable to the said Local Authority by reason of any default or neglect in the relation of said Contract and said work-then the obligation shall be and become null and void, otherwise to remain in full force and effect.

No modifications, omissions, or additions in or to the terms of said Contract, in the Plans and Specifications, or in the manner and mode of payment, shall in any manner affect the obligation of the undersigned Surety in connection with the aforesaid Contract.

The undersigned hereby does further consent and yield to the jurisdiction of the Civil District Court for the Parish of Orleans, in the State of Louisiana and does hereby formally waive any pleas of jurisdiction on account of the residence elsewhere of the undersigned Surety, as well as all pleas or discussions in regard to the Contractor, its Principal under this Bond.

IN WITNESS WHEREOF, The above bonded parties have executed this Instrument under their several Seals, and these presents duly signed by their undersigned representative pursuant to the authority of their governing bodies;

Date:BUSINESS ADDRESS:
BUSINESS ADDRESS:
(Corporate Surety)
Ву:
Title: Attorney-in-Fact
Date:
BUSINESS ADDRESS:
•
·

The total amount of premium is \$\_\_\_\_\_

# SAMPLE

# REPRESENTATIONS AND WARRANTIES as to SALES TAX ON APPLICABLE MATERIALS AND EQUIPMENT

Contract #: 22-913-24

WHEREAS, pursuant to the provisions of R.S. 47:301(8)(c) and due to the status of the Housing Authority of New Orleans as an agency or instrumentality of the State of Louisiana with exemption from payment of state and local sales or use taxes; and

WHEREAS, the parties hereto agree and commit themselves to interpret all agreements between them according to the laws of the State of Louisiana; and

WHEREAS, the parties hereto desire to enter into an agreement to allow the Owner to convey to its contractors, subcontractors, vendors, and suppliers its status as exempt from Louisiana state sales or use taxes, and local sales and use taxes as to transactions arising from a Contract for the construction of the Owner's facilities which is the object of this Agreement;

NOW, THEREFORE, for the purpose of creating the requisite agency relationship with the Owner, the Contractor hereby makes the following representations and warranties which are a material part of this Contract and shall be binding as a part of any Contract resulting;

# Contractor's Representations and Warranties

- A. Contractor hereby acknowledges receipt of a Form R-1020 of the Louisiana State Department of Revenue, and represents and warrants that the Contractor has completed the Contractors portion thereof, and submitted the Form so completed as a required prior to contract execution. By doing so, the Contractor hereby agrees to and accepts appointment as Owner's agent for the limited purpose of purchasing applicable materials and equipment to be installed or affixed to Owner's facilities built by the Contractor.
- B. Contractor represents and warrants that all purchases of "applicable materials and equipment," defined for all purposes, whether in this contract and notwithstanding any language therein to the contrary, as materials and equipment which are affixed and made a part of the real estate of the project or work, or which are permanently incorporated into the project or work, shall be made in compliance with this agreement, and that the contractor shall not pay any State of Louisiana sales or use taxes nor any sales or use taxes imposed by any other taxing authority located in Louisiana.
- C. Contractor represents and warrants that the Contractor will comply with all requirements for sales tax exemption imposed by a local taxing authority, which compliance shall specifically include without limitation completing all forms, submitting all documents of organization and/or qualification to conduct business, obtaining all occupational licenses or other qualifications and/or arranging for invoicing direct to owner.
- D. Contractor represents and warrants that any tax exemption obtained under this agreement shall be used only for the purchase of applicable materials and equipment for the construction of the Owner's facilities that are the object of the contract herein contemplated, and further, that the Contractor shall require any subcontractors to be bound by the same representation and warranty.

- E. Contractor represents and warrants that in the event the Contractor's employees, agents, subcontractors or any other entity making purchases on Contractor's behalf shall abuse the tax exemption herein contemplated whether by omission (example: failure to comply with statutes and regulations) or commission (example: purchases not for use in Owner's work), then the Contractor shall indemnify and hold harmless the Owner from all consequences resulting from such omissions or commissions during the term of the construction of Owner's facilities and that this indemnification shall survive the term of the Contract herein contemplated.
- F. Contractor represents and warrants that the responsibility for compliance with applicable procedures and laws and record keeping required by law or by Owner lies with the Contractor, and that the Contractor accepts and agrees to this duty.

Notary:	Contractor:	
Date:	Date:	

Contractor now signs below:

IN WITNESS WHEREOF



### Designation of Construction Contractor as Agent of a Governmental Entity Sales Tax Exemption Certificate

### HOUSING AUTHORITY OF NEW ORLEANS

Legal Name of Governmental Entity

, an agency of the United

States government, or an agency, board, commission, or instrumentality of the State of Louisiana or its political subdivisions, including parishes, municipalities and school boards, does hereby designate the following contractor as its agent for the purpose of making sales tax exempt purchases on behalf of the governmental body:

Name of Contractor		
Address		
City	State	ZIP

This designation of agency shall be effective for purchases of component construction materials, taxable services and leases and rentals of tangible personal property for the following named construction project:

Construction Project	Contract Number
PAINTING SERVICES AT FISCHER, FLORIDA, SCATTERED SITES	22-913-24

This designation and acceptance of agency is effective for the period

Beginning Date (mmlddly))))	End Date (mm/dd/yyyy)
Degitting Date (marcel))))	2110 2410 (11111-05-77777
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1	

Purchases for the named project during this period by the designated contractor shall be considered as the legal equivalent of purchases directly by the governmental body. Any materials purchased by this agent shall immediately, upon the vendor's delivery to the agent, become the property of this government entity. This government entity, as principal, assumes direct liability to the vendor for the payment of any property, services, leases, or rentals made by this designated agent. This agreement does not void or supersede the obligations of any party created under any construction contract related to this project, including specifically any contractual obligation of the construction contractor to submit payment to the vendors of materials or services for the project.

This contractor agent is not authorized to delegate this purchasing agency to others; separate designations of agency by this governmental entity are required for each contractor or sub-contractor who is to purchase on behalf of this governmental entity. The undersigned hereby certify that this designation is the entirety of the agency designation agreement between them. In order for a purchase for an eligible governmental entity through a designated agent to be eligible for sales tax exemption, the designation of agency must be made, accepted, and disclosed to the vendor before or at the time of the purchase transaction.

Designation of A	Agency		Acceptance of Agency			
Signature of Authorized Designator		Date (mm/dd/yyyy)		Signature of Contractor or Subcontractor Authorized A	rccebtor	Date (mm/dd/yyyy)
Name of Authorized Designator EVETTE HESTER, EXECUTIVE DIRECTOR			Name of Contractor's or Subcontractor's Acceptor			
Name of Governmental Entity HOUSING AUTHORITY OF NEW ORLEANS			Name of Contractor			
Address 4100 TOURO STREET				Address		
NEW ORLEANS	State LA	ZIP 70122		Chy	State	ZIP

This designation of agency form, when properly executed by both the contractor and the governmental entity, shall serve as evidence of the sales tax exempt status that has been conferred onto the contractor. No other exemption certificate form is necessary to claim exemption from sales taxes. The agency agreement evidenced by this sales tax exemption certificate must be implemented at the time of contract execution with the governmental entity. The contract between the governmental entity and his agent must contain provisions to authenticate the conferment of agency.

# HOUSING AUTHORITY OF NEW ORLEANS INVITATION FOR BIDS

FOR

# PAINTING SERVICES AT THE FISCHER, FLORIDA AND SCATTERED SITES HOUSING COMMUNITIES IFB #22-913-24

# **SCOPE OF SERVICES**

The Housing Authority of New Orleans is seeking a Painting Contractor for Prepping and Painting Interior units throughout the Housing Authority of New Orleans properties.

The Work pursuant to this Contract includes, except as otherwise specified, includes all supervision, labor, fees, taxes, permit costs, equipment, materials, tools, temporary facilities and transportation and other direct or indirect costs and expenses incidental to the performance of the Work. HANO will provide ALL paint for each project. The work required consists of cleaning prepping and painting all surfaces throughout each unit to included ceilings, walls, standing and running wood trim, doors, etc. to have a fully painted unit.

The contractor shall provide all required materials necessary to assure the work meets current building construction codes and practices.

The Contractor is responsible for verifying size and quantities.

Labor Rates All-inclusive. Unless otherwise provided for herein, the unit price bid shall be all-inclusive of all other items, services and costs that the Contractor needs to complete the work, including but not limited to: tools; equipment; insurance; licensing; employee costs, including benefits; etc. Unless otherwise stated, all unit price bids shall include product and labor.

# **GENERAL REQUIREMENTS**

- 1. All construction shall comply with all applicable City, State and National Codes and Standards.
- 2. The Contractor is responsible for paying for all taxes and licenses as a result of his work.
- 3. The Contractor shall verify all dimensions and existing conditions prior to commencing work.
- 4. The Contractor shall be responsible for cleaning and removing all dust and debris on a daily basis.
- 5. A full time superintendent, experienced in and skilled in this type of construction work, shall be on the job at all times during all work. The superintendent shall represent the contractor in his absence, and all directions given to him shall be binding as if given directly to the contractor.
- 6. The Contractor is responsible for providing his own trash removal. The Contractor shall consult with the Housing Authority for a location for the contractor's dumpster.

- 7. The Contractor shall protect all existing areas around buildings from damage during his work in progress.
- 8. The Contractor is responsible for the replacement and/or repair at his own expense for any and all existing construction that is damaged by his work. This new repair or replacement work shall be done to the Owner's satisfaction, or the Owner shall have the right to repair or replace damaged construction at the contractor's expense.
- 9. No hazardous or flammable materials are to be stored at the job site at any time.
- 10. The Contractor shall repair all existing surfaces to match existing wherever new work makes this necessary.
- 11. The Contractor shall visit the site and be familiar with all existing conditions.
- 12. Davis Bacon Wage Rates are in effect for this project and certified payroll must be submitted weekly. NOTE: As per the Department of Labor (DOL) any employee on the contractor's payroll must show deductions subtracted from payment. The contractor cannot use 1099 in lieu of deductions. If the contractor does not want to show deductions then all employees will be considered sub-contractors and will be required to submit their own certified payrolls.
- 13. Construction and work safety for the workers, the public, and building occupants is solely the Contractor's responsibility. Contractor shall take extra care to prevent damage to any vehicle parked around or near the building or any other property. The Contractor will be responsible for all damages incurred.

# A. PAINTING SPECIFICATIONS

- 1. Paint Interior surfaces as directed by the task order. Match paint to similar adjacent materials or surfaces.
- a. Paint: This category includes coating systems materials, primers, emulsions, enamels, stains, sealers and fillers, and other applied materials whether used as prime, intermediate or finish coats.
- b. Product Data: The Contractor shall submit manufacturer's technical information, label analysis, and application instructions to the COR for each paint material proposed for use, prior to starting work. The Contractor shall list each material and cross-reference specific coating and finish system and application as an attachment to the above submittal. The Contractor shall identify each material by the manufacturer's catalog number and general classification.
- c. Single Source Responsibility: The Contractor shall provide primers and undercoat paint produced by the same manufacturer as the finish coats from Sherwin Williams.
- d. Material Quality: The Contractor shall provide the manufacturer's best quality trade sale type paint material. Paint material containers not displaying manufacturer's product identification are not acceptable.

- e. Material Delivery: The Contractor shall deliver materials to the job site in manufacturer's original, unopened packages and the containers shall bear the manufacturer's name and label with trade name and manufacturer's instructions.
- f. Material Storage: The Contractor shall store materials not in use in tightly covered containers in a well ventilated area at a minimum ambient temperature of 45 degrees F (7 degrees C). The Contractor shall protect materials from freezing and keep storage area neat and orderly. Contractor shall remove oily rags and waste daily.
- g. Project Conditions: The Contractor shall not apply paint when the relative humidity exceeds 85 percent, or at temperatures less than 5 degrees F (3 degrees C) above the dew point, or to damp or wet surfaces. The Contractor shall apply paint only in temperatures that comply with the manufacturer's specifications.
- h. Preliminary Examination: The Contractor shall examine substrates and conditions under which painting will be performed for compliance with requirements and shall not begin application until unsatisfactory conditions have been corrected.

# i. Preparation:

- 1. The Contractor shall remove hardware and hardware accessories, plates, light fixtures, and items in place that are not to be painted, or provide protection such as taping, prior to surface preparation and painting. (Taping includes windows, door jams, etc.)
- 2. The Contractor shall clean and prepare surfaces to be painted following the manufacturer's instructions before applying paint or surface treatments. This preparation includes removal of oil, dust, and direct, loose rust, mildew, peeling paint or other contamination to ensure good adhesion. In some cases, the Contractor may be requested to remove all existing coats of paint and sealers if prior paint application is showing signs of improper adhesion, such as peeling, chipping, etc. All surfaces must be clean and dry. The Contractor shall schedule cleaning and painting so dust and other contaminants will not fall on wet, newly painted surfaces.
- 3. The Contractor shall notify the Contracting Officer or COR of problems anticipated for any minor preparatory work required, such as but not limited to, filling nail holes, cleaning surfaces to be painted, and priming any requisite areas. Plan preparatory work, as most units in residential areas will have nail holes or areas that will need to be primed or sealed. Replace all electrical covers with new covers after painting.
- j. Materials Preparation: The Contractor shall mix and prepare paint following the manufacturer's directions.
- k. Application: The Contractor shall apply 2 coats of paint following the manufacturer's directions. Use applicators and techniques best suited for substrate and type of material being applied. Do not paint over dirt, rust, scale, grease, moisture, scuffed surfaces, or conditions detrimental to formation of a durable paint film.
- 1. Unless otherwise specified, the Contractor shall use a high quality semi-gloss latex paint (containing no lead or mercury) for all kitchens, baths, laundry areas, doorframes, and window frames. The Contractor shall use a flat or satin flat latex base paint (containing no lead or mercury) in the remainder of the unit. The color shall be consistent with the balance of the room, which will

normally be off-white. The Contractor shall provide samples of the color on sample of the type of material to be painted before actual paint date is scheduled.

- 2. The Property shall provide finish coats that are compatible with primers used and consult with vendor.
- 3. The number of coats and film thickness required is the same regardless of application method. The Contractor shall not apply succeeding coats until previous coat has cured. The Contractor shall sand between applications where required to produce a smooth, even surface.
- 4. The Contractor shall apply additional coats when undercoats or other conditions show through final coat, until paint film is of uniform finish, color, and appearance.
- I. Scheduling Painting: The Contractor shall apply the first coat to surfaces that have been cleaned, pretreated or otherwise prepared for painting as soon as practicable, and before subsequent surface deterioration. Allow sufficient time between successive coats to permit proper drying. Do not recoat until paint has dried.
- m. Minimum Coating Thickness: The Contractor shall apply materials at the manufacturer's recommended spreading rate. The Contractor shall provide a total dry film thickness of the system as recommended by the manufacturer.
- n. Prime Coats: Before application of finish coats, the Contractor shall apply a prime coat as recommended by the manufacturer to material required to be painted or finished, and which has not been prime coated.
- o. Brush Application: The Contractor shall brush-out and work brush coats into surfaces in an even film. The Contractor shall eliminate cloudiness, spotting, laps, brush marks, runs, sags, or other surface imperfections. The Contractor shall draw neat glass lines and color breaks.
- p. The Contractor shall apply primers and first coats by brush unless manufacturer's instructions permit use of mechanical applicators.
- q. Mechanical Applications: No spray painting is allowed unless requested by the Contracting Officer's Representative.
- r. Upon completion of painting, the Contractor shall clean the glass and paint-spattered surfaces. The Contractor shall remove spattered paint by washing, scraping or other proper methods, and using care not to scratch or damage adjacent finished surfaces.
- s. The Contractor shall remove temporary protective wrappings after completion of painting operations.
- 1. Preparation: Observe manufacturer's recommendations in regard to preparation of surfaces to receive paint and application of paint itself. Procedures shall include, but not necessarily be limited to, the following:
- a. Cleaning Clean down and remove oil, grease and loose foreign matter, including, mold mildew, dirt and corrosion products, in a manner which causes neither undue damage to the substrate nor damage to, or contamination of, the surroundings or the paint system to be applied;

- b. Glossy Surfaces Adequately scuff and/or solvent or chemically etch as appropriate to provide satisfactory adhesion for subsequent paint coats;
- c. Filling Fill cracks and holes with fillers, sealers or grouting cements as appropriate for the finishing system and substrate, and sand smooth, to ensure all coats finish smooth;
- d. Drying Unless otherwise specified, ensure that surfaces are cured and dry before applying additional coats of paint;
- e. Generally Remove weld spatter, slag, burrs, or any other objectionable surface irregularities. Remove any rust and apply rust primer;
- f. Apply an oil-based primer to any bare timber surfaces;
- g. Light sanding between coats.
- 1. Paint a 1m x 1m test patch of the nominated finished paint color for approval by the COR;
- 2. Paint Material Use only premium quality lines from approved manufacturers.
- 3. The paint should be formulated for waterfront exposure;
- 4. If using other than one of the above named products, the contractor shall note the name of the product they intend to use in their estimate. No products containing lead shall be used on this project.
- 5. Primers, sealers, undercoats Ensure that primers, sealers and undercoats are suitable for the substrate and compatible with the finish coat and each other;
- 6. Paint Application
- a. Apply paint and related material with an undercoat plus two coats of selected finish color semigloss paint or with the number of coats specified in accordance with the manufacturer's recommendations. Allow each coat to harden for the drying time (or time between coats) recommended by the manufacturer;
- b. Finish Ensure each coat of paint is uniform in color, gloss, thickness and texture and free of runs, sags, blisters, or other discontinuities;

# **WORK AREA PROTECTION**

Before painting in any section of the building, use plastic sheeting to protect finishes. Use masking tape wherever necessary to protect finished work or other surfaces liable to damage during painting.

**TOUCH UP** Clean off marks, paint spots and stains throughout including on glass, restoring damaged surfaces to their original condition.

PAINT TYPES AND SPECIFICATIONS Where Standard Specifications describe and define the standards required for specific materials, the materials used in the works shall conform to all applicable requirements of the relevant standard specification. Use only premium quality lines from approved manufacturers. Use only unadulterated paint except as per manufacturer

directions. Do not combine paints from different manufacturers. On clear timber finishes use only combinations of putty, stain and sealer recommended by the manufacturer of the topcoats. Use only the type and quantity of thinners recommended by the paint manufacturer. Provide finish coats, which are compatible with prime and undercoat paints used. Provide barrier coats over incompatible primers or remove and reprise as required. Do not apply paints when surrounding temperatures and the paint manufacturer exceeds humidity conditions beyond that recommended. Do not store or mix paint in areas or on surfaces liable to damage.

**SURFACE PREPARATIONS** The contractor shall be responsible for providing protection of all government property relating to this contract. All painted surfaces should present a clean and even appearance with no evidence of poor workmanship. Finished paint surfaces shall be free from sags, wrinkles, drips and other defects or imperfections.

**FILLING** All holes, cracks and marks should be repaired with fillers, sealant, putties or grouting cements as appropriate for the finishing system and substrate, and treat to achieve the required finish in accordance with industry standards before painting. Tint the filler to match substrate if the finish is transparent. Walls should be wiped down as necessary before painting.

WORKMANSHIP STANDARDS Care shall be taken to ensure that the base surfaces are properly prepared and that the materials are used correctly. Where other approved Codes of Practice are applicable, the workmanship and procedures described by the relevant Codes shall be regarded as the minimum standard acceptable. Store and apply paint in accordance with the manufacturer's directions and the methods nominated in ASTM Paint standards for the painting of buildings" and Construction Standard Specification Section 09900 Painting. Use applicators and techniques best suited for the type of material being applied. "Ridging" at roller overlaps shall not be permitted. Apply finish as heavily as possible without running to provide a uniform finish and color free from brush marks, hairs and other imperfections.

REMOVE HARDWARE Remove all hardware, hardware accessories and similar items in place and not to be painted or provide surface applied protection prior to surface preparation and painting operations. After completion reinstall all removed items Exceptional care must be taken to assure tidiness of work. Suitable temporary covers, masking, drop sheets, drapes and/or barriers shall be provided and maintained effectively where necessary to protect finishes in surrounding areas that are not to be painted. These are to be removed when the protection is no longer required. Provide "Wet Paint" signs as required to protect newly painted surfaces. Carefully remove and reinstate paint splatters from adjacent surfaces. Upon completion of the work all paint cans, other materials, containers, debris and protective coverings shall be cleaned up and removed from site and the Contractor shall leave the area in a clean, neat, and orderly condition satisfactory to the Contracting Officer.

# General

- 1. All work is to comply with local building codes and regulations.
- 2. The contractor will rectify any damage to all areas on completion of the works.
- 3. The contractor shall supply all materials and labor in order to complete the works.
- 4. All waste material to be taken from site and disposed of by the contractor.
- 5. Site is to remain tidy at all times and cleaned up on completion of works.

- 6. All work to be carried out in a workmanship like manner.
- 7. All Documentation regarding warranties, guarantees and instructional literature are to be handed to the COR:
- 8. All care must be taken to protect the carpet and furnishings within the property and drop sheets to be used at all times where necessary.
- 9. Any variations are to be priced and approved in writing by the Contracting officer before proceeding with the work.
- 10. All measurements are to be confirmed by the contractor on site.

NOTE: Any damage caused by the Contractor or his contractors is to be made good at the Contractor's expense.

# **CONTRACTOR PROVISIONS**

The Contractor shall supply everything necessary for the execution and completion of the work including brushes, rollers, drop sheets, sandpaper, fillers, sealants, scrapers, thinners, tints, masking tape and material, ladders and scaffolding. Site preparation and installation performance shall be in accordance with current building codes and standards

WORK SAFETY Contractor shall at its own expense, protect its employees and all other persons from risk of death, injury or bodily harm arising from or in any way related to the work. Contractor shall fully comply with all laws, orders, citations, rules, regulations, standards and statutes concerning occupational health and safety, accident prevention, safety equipment and practices, including, but not limited to federal and state OSHA regulations. Contractor shall provide the COR with the contact person responsible for contractor safety compliance. Contractor shall conduct daily inspections to determine that safe working conditions and equipment exist and safe practices are observed, and accepts sole responsibility for providing a safe work place for its employees and all subcontractors and material suppliers. Contractor shall immediately notify the COR of any unsafe conditions or practices observed on the work site. The Contractor shall immediately notify the COR of any job related accidents or injuries on the work site.

OCCUPANCY OF PREMISES Before work is started the contractor shall arrange with the Contracting Officer's representative a sequence of procedures, means of access, and space for storage of materials and equipment.

**WORKING HOURS** Working hours are from 8am to 5pm Monday through Friday. Request to work outside normal working hours shall require advance written approval from HANO.

SITE PREPARATION AND CLEANING UP The Contractor shall at all times keep the work area, including storage areas, free from accumulations of waste materials. Before completing the work, the Contractor shall remove from the premises any rubbish, tools, scaffolding, equipment, and materials that are not the property of the HANO. Unsightly materials and debris including excess soil, garbage, and equipment should be removed as required; while materials should be scheduled for delivery only as required for immediate use.

# **ATTACHMENT A**

# LOUISIANA UNIFORM PUBLIC WORK BID FORM

ŢO: Housing Authority of New Orleans
Procurement and Contracts Department 4100 Touro Street, New Orleans, LA 70122

> UNIT PRICE FORM
>
> BID FOR: Painting Services at the Fischer, Florida and Scattered Sites Housing Communities

IFB #22-913-24

(Owner to provide name of project and other identifying information)

(Owner to provide name and address of owner,

UNIT PRICES: This form shall be used for any and all work required by the Bidding Documents and described as unit prices. Amounts shall be stated in figures and only in figures.

σ	REF. NO.	DESCRIPTION:	7	REF. NO.	DESORPTIONS	6	REF. NO.	DESCRIPTION	5	REF. NO.	DESCRIPTION:	4	REF. NO.	NOILIAINOSad	3	REF. NO.	DESCRIPTION	2	REF. NO.	DESCRIPTION		REF. NO.	DESCRIPTION:
1525	QUANTITY:	Kal Base Bid or □ A	1650	QUANTITY:	凶 Base Bid or □ Alt.# <u>n/a</u>	1450	QUANTITY:	🛭 Base Bid or 🗆 Alt.# n/a	1200	QUANTITY:	ឱ Base Bid or □ Alt.# n/a	1150	QUANTITY:	XI Base Bid or □ Alt.#	874	QUANTITY:	🙀 Base Bid or 🗆 Alt.#	716	QUANTITY:	□ XBase Bid or □ Alt.#	547	QUANTITY:	X Base Bid or □ Alt.# n/a
SF	UNIT OF MEASURE: UNIT PRICE	Alt.# n/a Cost of painting 4 bedroom unit	SF	UNIT OF MEASURE: UNIT PRICE	ւ# <u>n/a</u> Cost of painting 4 bedroom unit		UNIT OF MEASURE: UNIT PRICE	ւ# <u>n/a</u> Cost of painting 3 bedroom unit	STI	UNIT OF MEASURE: UNIT PRICE	<sub>t# <u>n/a</u> Cost of painting 3 bedroom unit</sub>	SF	UNIT OF MEASURE: UNIT PRICE	<sup>L#</sup> n/a Cost of painting 2 bedroom unit	SF	UNIT OF MEASURE: UNIT PRICE	t# n/a Cost of painting walls in 2 bedroom unit	SF	UNIT OF MEASURE: UNIT PRICE	t# n/a Cost of painting walls in 2 bedroom unit	SFI	UNIT OF MEASURE: UNIT PRICE	t# <u>n/a</u> Cost of painting of walls in 1 bedroom unit
	UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity, times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)	A Communication of the Communi

Wording for "DESCRIPTION" is to be provided by the Owner. Ceilings in each unit are to be painted ONLY if necessary. All quantities are estimated. The contractor will be paid based upon actual quantities as verified by the Owner

# LOUISIANA UNIFORM PUBLIC WORK BID FORM UNIT PRICE FORM

wording for "DESCKIP HOW" is to be provided by the Owner.

All quantities are estimated. The contractor will be paid based upon actual quantities as verified by the Owner

# LOUISIANA UNIFORM PUBLIC WORK BID FORM UNIT PRICE FORM

		CIVIL I INCO F CIVIL
TO:	Housing Authority of New Orleans	BID FOR: Painting Services at the Fischer, Florida and
	Procurement and Contracts Department	Scattered Sites Housing Communities
	4100 Touro Street, New Orleans, LA 70122	IFB #22-913-24
	(Owner 10 provide name and address of owner)	(Owner to provide name of project and other identifying information)
TINU	PRICES: This form shall be used for any and all work required by th	UNIT PRICES: This form shall be used for any and all work required by the Bidding Documents and described as unit prices. Amounts shall be stated in figures and only in figures.
SATE OF THE PERSON		

or□ Alt.# n/a

REF.NO	DESCRIPTION:	REF, NO.	DESCRIPTION:	REF. NO.	DESCRIPTION:	REF. NO.	DESCRIPTION:	20	REF. NO	DESCRIPTION:	19	REF. NO.	DESCRIPTION:	18	REF. NO.	DESCRIPTION:	17	REF. NO.	DESCRIPTION:
QUANTITY:	☐ Base Bid or ☐ Alt.#	QUANTITY	☐ Base Bid or ☐ Alt.#	QUANTITY:	☐ Base Bid or ☐ Alt.#	QUANTITY:	☐ Base Bid or ☐ Alt.#	6889	QUANTITY:	☑ Base Bid or ☐ Alt.# n/a	1776	QUANTITY:	☑ Base Bid or □ Alt.# n/a	1525	QUANTITY:	🛭 Base Bid or 🗆 Alt.# <u>n/a</u>	1650	QUANTITY:	☑ Base Bid or ☐ Alt.# n/a
UNIT OF MEASURE:	Jt.#	UNIT OF MEASURE:	.lt.#	UNIT OF MEASURE:	Ut.#	UNIT OF MEASURE:	.lt.#	SF	UNIT OF MEASURE:		SF	UNIT OF MEASURE:	,	SF	UNIT OF MEASURE:		SF	UNIT OF MEASURE:	
UNITPRICE		UNIT PRICE		UNIT PRICE		UNITPRICE			UNITPRICE	Cost of painting Community Center Office building		UNIT PRICE	Cost of painting the ceiling in Management Office, if necessary		UNITPRICE	Cost of painting the ceiling in 5 bedroom unit, if necessary		UNITPRICE	Cost of painting the ceiling in 4 bedroom unit, if necessary
UNIT PRICE EXTENSION (Quantity times Unit Price)		UNIT PRICE EXTENSION (Quantity times Unit Price)		UNIT PRICE EXTENSION (Quantly times Unit Price)		UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)	ary		UNIT PRICE EXTENSION (Quantity times Unit Price)			UNIT PRICE EXTENSION (Quantity times Unit Price)	

Wording for "DESCRIPTION" is to be provided by the Owner.

All quantities are estimated. The contractor will be paid based upon actual quantities as verified by the Owner